

## Daily Outlook

### GLOBAL STOCK INDEX

|                      |   |
|----------------------|---|
| <b><u>DJIA</u></b>   | <p><b>The New York Stock Exchange</b> started the second quarter on a positive note on Monday as positive industrial indicators in the US and China eased investors' concerns about slowing growth. The Dow Jones .DJI index finished up 329.74 points, or 1.27%, to 26,258.42. The S &amp; P-500 .SPX, wider, took 32.79 points, or 1.16%, to 2,867.19. Nasdaq Composite .IXIC advanced 99.59 points (+ 1.29%) to 7,828.91 points.</p> <p>The S &amp; P 500 ended the first quarter Friday on its best performance since 2009 in the hope that Washington and Beijing agree to end their trade war.</p> <p>The benchmark, which stands at 2.5% of its September closing record, has a so-called "golden cross" configuration in which the 50-day moving average has passed above the moving average at the end of the month. 200 days. Many investors believe this signal could signal further gains for short-term equity markets.</p> <p>The PMI Chinese and US business indices have revived the attraction of risky assets, to the detriment of bonds that suffered Monday their biggest declines in three months.</p> <p>In addition to these manufacturing indicators, signs of progress in trade negotiations between Washington and Beijing also contributed to the rise in equity markets.</p> <p>The United States and China said Friday that they have made progress in their trade talks, which Washington has described as "sincere and constructive." After visiting US Treasury Secretary Steven Mnuchin and Trade Representative Robert Lighthizer last week in Beijing, it will be Vice Premier Liu He's turn to visit Washington in the coming days.</p>   |
| <b><u>Nikkei</u></b> | <p><b>Japan's Nikkei</b> rose on the first day of the new fiscal year on Monday as hopes for U.S.-Sino trade talk hopes and factory activity surveys lifted China-related stocks, helping to offset weak domestic corporate sentiment.</p> <p>After the morning market close, the Japanese government said that its new imperial era when Crown Prince Naruhito becomes emperor on May 1 will be called Reiwa.</p> <p>The news triggered a spike in some stocks which have "connections" to the new era name, which consists of two characters.</p> <p>Advertising firm Ray Corp, which rhymes with the first character 'Rei', jumped 7.3 percent after soaring as high as 19 percent in heavy trade, drawing attention of day traders who tried to make a quick buck on volatile share movement.</p> <p>"The new era name is creating a festive mood in general," said Yutaka Miura, a senior technical analyst at Mizuho Securities.</p> <p>He said that while some investors look to rising consumption during the Golden Week holiday, others, foreign investors in particular, are cautious before the unprecedented 10-day public holidays, which will run from late April to early May.</p> <p>The Nikkei share average ended 1.4 percent higher at 21,509.03.</p> <p>Japanese business confidence sank to a two-year low in the March quarter, the Bank of Japan's "tankan" survey showed on Monday, underscoring concerns that Sino-U.S. trade tensions and softening global demand were taking a toll on the export-reliant economy.</p> <p>However, the market brushed off these concerns and took heart from news that the United States and China made progress in trade talks that concluded on Friday in Beijing.</p> <p>Investors' risk appetite also returned after a private business survey showed that China's manufacturing sector unexpectedly returned to growth for the first time in four months in March.</p> |
| <b><u>Kospi</u></b>  | <p><b>South Korea's KOSPI stock index</b> jumped over 1 percent on Monday, supported by signs of progress in Sino-U.S. trade talks and positive Chinese factory gauges. The won and the benchmark bond yield rose. The main KOSPI stock index ended 27.61 points, or 1.29 percent, higher at 2,168.28 points.</p> <p>South Korea's exports contracted for a fourth month in March but at a slower rate in a sign of continued strain on the trade reliant economy, putting pressure on policymakers to shift to an easing stance to ward off growing external risks.</p> <p>Factory activity in China unexpectedly grew for the first time in four months in March, an official survey showed on Sunday, suggesting government stimulus measures may be starting to take hold in the world's second largest economy.</p> <p>U.S. President Donald Trump said on Friday that trade talks with China were going very well, but cautioned that he would not accept anything less than a "great deal" after top U.S. and Chinese trade officials wrapped up two days of negotiations in Beijing.</p> <p>Foreigners were net buyers of 250.2 billion won worth of shares on the main board.</p> <p>The won was quoted at 1,133.7 per dollar on the onshore settlement platform, 0.12 percent higher than its previous close at 1,135.1.</p>  |

**Hang Seng & Shanghai**

➤ **Hong Kong** shares rose to their highest point in nine months on Monday after China reported better-than-expected industrial activity and as the Sino-U.S. trade talks appeared to be making progress. At the close of trade, the Hang Seng index was up 1.8 percent at 29,562.02, the highest since June 2018. The Hang Seng China Enterprises index rose 1.6 percent. The sub-index of the Hang Seng tracking energy shares rose 1.7 percent, while the IT sector climbed 0.8 percent, and the financial sector ended 2 percent higher. The property sector rallied 2.7 percent on brighter economic outlook in China and hopes for a softer U.S. interest rate policy. Factory activity in China unexpectedly grew for the first time in four months in March, both official and private surveys showed, suggesting government stimulus measures may be starting to take hold. Chinese Vice Premier Liu He is scheduled to visit Washington this week to resume the negotiations. On Sunday, China said it would continue to suspend additional tariffs on U.S. vehicles and auto parts after April 1. China's main Shanghai Composite index rose 2.6 percent to its 10-month high. The blue-chip CSI300 index rose 2.6 percent to its highest level in over a year.

➤ **Chinese stocks** jumped on Monday to their highest level in about a year on signs of recovery in the Chinese economy, raising hopes that Beijing's growth support policies are starting to make an impact. At midday, the Shanghai Composite index was up 2.3 percent at 3,161.49 points, a level not seen since May 2018. The blue-chip CSI300 index rose 2.3 percent to 3961.80 points, its highest point since March 2018. CSI300's financial sector sub-index was higher by almost 2 percent, consumer staples stocks rose 0.9 percent, and healthcare shares were up 2 percent. Factory activity in China unexpectedly grew for the first time in four months in March, both official and private surveys showed, suggesting government stimulus measures may be starting to take hold. The private survey's findings showed factories hired workers in March for the first time in over four years, arresting a relentless spell of job shedding since October 2013. U.S. President Donald Trump said on Friday that trade talks with China were going very well, shortly before Chinese Vice Premier Liu He's scheduled visit to Washington to resume the negotiations this week. China's State Council said on Sunday that the country would continue to suspend additional tariffs on U.S. vehicles and auto parts after April 1, in a goodwill gesture following a U.S. decision to delay tariff hikes on Chinese imports. Real estate shares rallied 3.7 percent after a Reuters poll showed home prices in China are expected to rise more this year than predicted just a few months ago, as Beijing urges banks to ramp up lending and lower interest rates to boost growth.

**Closing Prices – 01 April 2019**

|        | CLOSE    | CHANGE         |             | CLOSE      | CHANGE           |
|--------|----------|----------------|-------------|------------|------------------|
| .DJI   | 26258.42 | ↑ 329.74/1.27% | .N225       | 21509.03   | ↑ 303.22/1.43%   |
| /.SPX  | 2867.19  | ↑ 32.79/1.16%  | .KS200      | 280.32     | ↑ 3.84/1.39%     |
| /.IXIC | 7828.910 | ↑ 99.589/1.29% | .HSI        | 29562.02   | ↑ 510.66/1.76%   |
| JPY=   | 111.34   | ↑ 0.50/0.45%   | /.SSEC      | 3170.36100 | ↑ 79.60300/2.58% |
| KRW=   | 1132.72  | ↓ 3.38/0.30%   | /CLc1 (Oil) | 61.77      | ↑ 1.59/2.64%     |

**ECONOMIC INDICATORS**

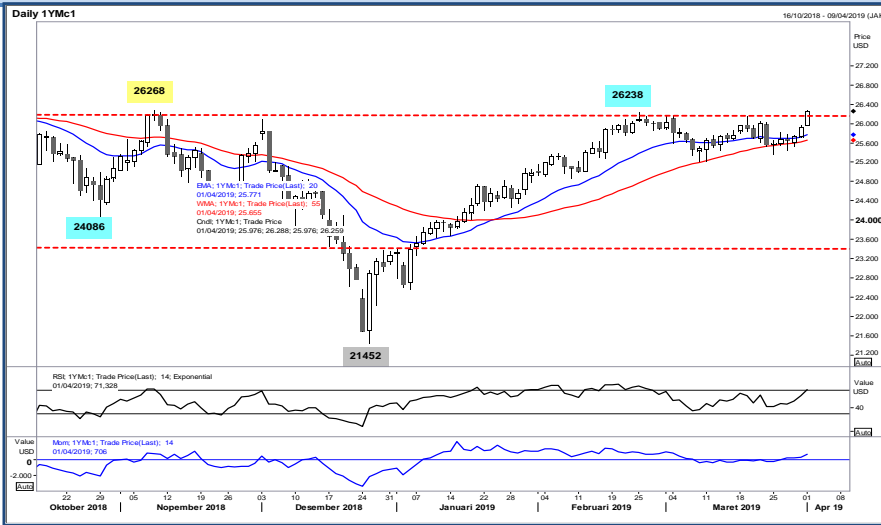
| DATE            | WIB   | CTY                         | INDICATORS                                     | PER    | ACTUAL  | FORECAST | PREV.     | REV.   |
|-----------------|-------|-----------------------------|--|--------|---------|----------|-----------|--------|
| Mon/01-Apr-19   | 04:30 | AU                          | AiG Perf of Mfg Index                          | Mar    | 51      | --       | 54        |        |
|                 | 05:00 | AU                          | CBA Australia PMI Mfg                          | Mar F  | 52      | --       | 52        |        |
|                 | 06:00 | AU                          | CoreLogic House Px MoM                         | Mar    | -0.7%   | --       | -0.9%     |        |
|                 | 06:50 | JP                          | Tankan Large All Industry Capex                | 1Q     | 1.2%    | 0.7%     | 14.3%     |        |
|                 | 06:50 | JP                          | Tankan Large Mfg Index                         | 1Q     | 12      | 13       | 19        |        |
|                 | 06:50 | JP                          | Tankan Large Mfg Outlook                       | 1Q     | 8       | 12       | 15        |        |
|                 | 06:50 | JP                          | Tankan Large Non-Mfg Index                     | 1Q     | 21      | 22       | 24        |        |
|                 | 06:50 | JP                          | Tankan Large Non-Mfg Outlook                   | 1Q     | 20      | 20       | 20        |        |
|                 | 06:50 | JP                          | Tankan Small Mfg Index                         | 1Q     | 6       | 10       | 14        |        |
|                 | 06:50 | JP                          | Tankan Small Mfg Outlook                       | 1Q     | -2      | 6        | 8         |        |
|                 | 06:50 | JP                          | Tankan Small Non-Mfg Index                     | 1Q     | 12      | 9        | 11        |        |
|                 | 06:50 | JP                          | Tankan Small Non-Mfg Outlook                   | 1Q     | 5       | 5        | 5         |        |
|                 | 07:00 | KR                          | Exports YoY                                    | Mar    | -8.2%   | --       | -11.1%    | -11.4% |
|                 | 07:00 | KR                          | Imports YoY                                    | Mar    | -6.7%   | -4.6%    | -12.6%    |        |
|                 | 07:00 | AU                          | Melbourne Institute Inflation MoM              | Mar    | 0.4%    | --       | 0.1%      |        |
|                 | 07:00 | AU                          | Melbourne Institute Inflation YoY              | Mar    | 2.1%    | --       | 1.7%      |        |
|                 | 07:00 | KR                          | Trade Balance                                  | Mar    | \$5220m | \$5133m  | \$3098m   |        |
|                 | 07:30 | AU                          | NAB Business Conditions                        | Mar    | 7       | --       | 4         |        |
|                 | 07:30 | AU                          | NAB Business Confidence                        | Mar    | 0       | --       | 2         |        |
|                 | 07:30 | JP                          | Nikkei Japan PMI Mfg                           | Mar F  | 49.2    | --       | 48.9      |        |
| 07:30           | KR    | Nikkei South Korea PMI Mfg  | Mar  | 48.8   | 48      | 47.2     |           |        |
| 08:45           | CN    | Caixin China PMI Mfg        | Mar  | 50.8   | 50      | 49.9     |           |        |
| 01-Apr - 05-Apr | N/A   | JP                          | Official Reserve Assets                        | Mar    |         | --       | \$1281.8b |        |
|                 | 12:30 | AU                          | Commodity Index AUD                            | Mar    | 123.0   | --       | 129.7     | 123.0  |
|                 | 12:30 | AU                          | Commodity Index SDR YoY                        | Mar    | 11.0%   | --       | 9.1%      | 9.7%   |
|                 | 12:30 | AU                          | Commodity Index SDR YoY                        | Mar    | 11.0%   | --       | 9.1%      | 9.7%   |
|                 | 13:30 | CH                          | Retail Sales Real YoY                          | Feb    | -0.2%   | --       | -0.4%     | -0.2%  |
|                 | 14:30 | CH                          | PMI Manufacturing                              | Mar    | 50.3    | 53.5     | 55.4      |        |
|                 | 14:55 | DE                          | Markit/BME Germany Manufacturing PMI           | Mar F  | 44.1    | 44.7     | 44.7      |        |
|                 | 15:00 | EZ                          | Markit Eurozone Manufacturing PMI              | Mar F  | 47.5    | 47.7     | 47.6      |        |
|                 | 15:30 | GB                          | Markit UK PMI Manufacturing SA                 | Mar    | 55.1    | 51.2     | 52        | 52.1   |
|                 | 15:30 | HK                          | Retail Sales Value YoY                         | Feb    |         | --       | 7.1%      |        |
|                 | 15:30 | HK                          | Retail Sales Volume YoY                        | Feb    | -10.4%  | 4.0%     | 6.9%      |        |
|                 | 16:00 | EZ                          | CPI Core YoY                                   | Mar A  | 0.8%    | 1.0%     | 1.0%      |        |
|                 | 16:00 | EZ                          | CPI Estimate YoY                               | Mar    | 1.4%    | 1.5%     | 1.5%      |        |
|                 | 16:00 | EZ                          | Unemployment Rate                              | Feb    | 7.8%    | 7.8%     | 7.8%      |        |
|                 | 19:30 | CA                          | MLI Leading Indicator MoM                      | Feb    | 0.0%    | --       | 0.0%      | -0.1%  |
|                 | 19:30 | US                          | Retail Sales Advance MoM                       | Feb    | -0.2%   | 0.3%     | 0.2%      | 1.4%   |
|                 | 19:30 | US                          | Retail Sales Control Group                     | Feb    | -0.2%   | 0.3%     | 1.1%      | 1.7%   |
|                 | 19:30 | US                          | Retail Sales Ex Auto and Gas                   | Feb    | -0.6%   | 0.3%     | 1.2%      | 1.7%   |
|                 | 19:30 | US                          | Retail Sales Ex Auto MoM                       | Feb    | -0.4%   | 0.3%     | 0.9%      | 1.4%   |
|                 | 20:30 | CA                          | Markit Canada Manufacturing PMI                | Mar    | 50.5    | --       | 52.6      |        |
| 20:45           | US    | Markit US Manufacturing PMI | Mar F  | 52.4   | 52.5    | 52.5     |           |        |
| 21:00           | US    | Business Inventories        | Jan  | 0.8%   | 0.5%    | 0.6%     | 0.8%      |        |
| 21:00           | US    | Construction Spending MoM   | Feb  | 1.0%   | -0.2%   | 1.3%     | 2.5%      |        |
| 21:00           | US    | ISM Employment              | Mar  | 57.5   | --      | 52.3     |           |        |
| 21:00           | US    | ISM Manufacturing           | Mar  | 55.3   | 54.5    | 54.2     |           |        |
| 21:00           | US    | ISM New Orders              | Mar  | 57.4   | --      | 55.5     |           |        |
| 21:00           | US    | ISM Prices Paid             | Mar  | 54.3   | 52.5    | 49.4     |           |        |
| Tue/02-Apr-19   | 02:10 | CA                          | Bank of Canada's Poloz Gives Speech in Iqaluit |        |         |          |           |        |
|                 | 06:00 | KR                          | CPI Core YoY                                   | Mar    |         | --       | 1.3%      |        |
|                 | 06:00 | KR                          | CPI MoM  | Mar    |         | 0.2%     | 0.4%      |        |
|                 | 06:00 | KR                          | CPI YoY  | Mar    |         | 0.8%     | 0.5%      |        |
|                 | 06:50 | JP                          | Monetary Base End of period                    | Mar    |         | --       | ¥497.3t   |        |
|                 | 06:50 | JP                          | Monetary Base YoY                              | Mar    |         | --       | 4.6%      |        |
|                 | 07:30 | AU                          | Building Approvals MoM                         | Feb    |         | --       | 2.5%      |        |
|                 | 07:30 | AU                          | Building Approvals YoY                         | Feb    |         | --       | -28.6%    |        |
|                 | 10:30 | AU                          | RBA Cash Rate Target                           | Apr-02 |         | 1.5%     | 1.5%      |        |
|                 | 13:30 | CH                          | CPI Core YoY                                   | Mar    |         | --       | 0.4%      |        |
|                 | 13:30 | CH                          | CPI EU Harmonized MoM                          | Mar    |         | --       | 0.3%      |        |
|                 | 13:30 | CH                          | CPI EU Harmonized YoY                          | Mar    |         | --       | 0.7%      |        |
|                 | 13:30 | CH                          | CPI MoM  | Mar    |         | --       | 0.4%      |        |
|                 | 13:30 | CH                          | CPI YoY  | Mar    |         | --       | 0.6%      |        |
|                 | 15:30 | GB                          | Markit/CIPS UK Construction PMI                | Mar    |         | --       | 49.5      |        |
|                 | 16:00 | EZ                          | PPI MoM  | Feb    |         | --       | 0.4%      |        |
|                 | 16:00 | EZ                          | PPI YoY  | Feb    |         | --       | 3.0%      |        |

|                      |       |    |   |        |        |           |  |
|----------------------|-------|----|---|--------|--------|-----------|--|
|                      | 19:30 | US | Cap Goods Orders Nondef Ex Air                            | Feb P  | --     | 0.8%      |  |
|                      | 19:30 | US | Cap Goods Ship Nondef Ex Air                              | Feb P  | --     | 0.8%      |  |
|                      | 19:30 | US | Durable Goods Orders                                      | Feb P  | -1.5%  | 0.3%      |  |
|                      | 19:30 | US | Durables Ex Transportation                                | Feb P  | 0.2%   | -0.2%     |  |
| <b>Wed/03-Apr-19</b> | 04:00 | KR | Foreign Reserves  | Mar    | --     | \$404.67b |  |
|                      | 04:30 | AU | AiG Perf of Services Index                                | Mar    | --     | 44.5      |  |
|                      | 05:00 | AU | CBA Australia PMI Composite                               | Mar F  | --     | 50        |  |
|                      | 05:00 | AU | CBA Australia PMI Services                                | Mar F  | --     | 49.8      |  |
|                      | 07:30 | HK | Nikkei Hong Kong PMI                                      | Mar    | --     | 48.4      |  |
|                      | 07:30 | JP | Nikkei Japan PMI Composite                                | Mar    | --     | 50.7      |  |
|                      | 07:30 | JP | Nikkei Japan PMI Services                                 | Mar    | --     | 52.3      |  |
|                      | 07:30 | AU | Retail Sales MoM  | Feb    | --     | 0.1%      |  |
|                      | 07:30 | AU | Trade Balance   | Feb    | --     | A\$4549m  |  |
|                      | 08:45 | CN | Caixin China PMI Composite                                | Mar    | --     | 50.7      |  |
|                      | 08:45 | CN | Caixin China PMI Services                                 | Mar    | 52     | 51.1      |  |
|                      | 14:55 | DE | Markit Germany Services PMI                               | Mar F  | --     | 54.9      |  |
|                      | 14:55 | DE | Markit/BME Germany Composite PMI                          | Mar F  | --     | 51.5      |  |
|                      | 15:00 | EZ | Markit Eurozone Composite PMI                             | Mar F  | --     | 51.3      |  |
|                      | 15:00 | EZ | Markit Eurozone Services PMI                              | Mar F  | --     | 52.7      |  |
|                      | 15:30 | GB | Markit/CIPS UK Composite PMI                              | Mar    | --     | 51.5      |  |
|                      | 15:30 | GB | Markit/CIPS UK Services PMI                               | Mar    | --     | 51.3      |  |
|                      | 15:30 | GB | Official Reserves Changes                                 | Mar    | --     | \$73m     |  |
|                      | 16:00 | EZ | Retail Sales MoM  | Feb    | --     | 1.3%      |  |
|                      | 16:00 | EZ | Retail Sales YoY  | Feb    | --     | 2.2%      |  |
|                      | 19:15 | US | ADP Employment Change                                     | Mar    | 160k   | 183k      |  |
|                      |       |    | Fed's Bostic Speaks at American Banker Association Summit |        |        |           |  |
|                      | 19:30 | US | Fed's Bostic Speaks at American Banker Association Summit |        |        |           |  |
|                      | 20:45 | US | Markit US Composite PMI                                   | Mar F  | --     | 54.3      |  |
|                      | 20:45 | US | Markit US Services PMI                                    | Mar F  | --     | 54.8      |  |
|                      | 21:00 | US | ISM Non-Manufacturing Index                               | Mar    | 58     | 59.7      |  |
|                      | 21:30 | US | DOE Cushing OK Crude Inventory                            | Mar-29 | --     | 541k      |  |
|                      | 21:30 | US | DOE U.S. Crude Oil Inventories                            | Mar-29 | --     | 2800k     |  |
|                      | 21:30 | US | DOE U.S. Distillate Inventory                             | Mar-29 | --     | -2075k    |  |
|                      | 21:30 | US | DOE U.S. Gasoline Inventories                             | Mar-29 | --     | -2883k    |  |
| <b>Thu/04-Apr-19</b> | 04:00 | US | Fed's Kashkari Speaks in North Dakota                     |        |        |           |  |
|                      | 06:00 | KR | BoP Current Account Balance                               | Feb    | --     | \$2772.3m |  |
|                      | 06:00 | KR | BoP Goods Balance   | Feb    | --     | \$5609.5m |  |
|                      | 13:00 | DE | Factory Orders MoM  | Feb    | --     | -2.6%     |  |
|                      | 13:00 | DE | Factory Orders WDA YoY                                    | Feb    | --     | -3.9%     |  |
|                      | 14:30 | DE | Markit Germany Construction PMI                           | Mar    | --     | 54.7      |  |
|                      | 19:30 | US | Continuing Claims   | Mar-23 | --     | --        |  |
|                      | 19:30 | US | Initial Jobless Claims                                    | Mar-30 | --     | --        |  |
|                      | 21:00 | CA | Ivey Purchasing Managers Index SA                         | Mar    | --     | 50.6      |  |
| <b>Fri/05-Apr-19</b> | 00:00 | US | Fed's Mester Speaks at Banking Conference                 |        |        |           |  |
|                      | 04:30 | AU | AiG Perf of Construction Index                            | Mar    | --     | 43.8      |  |
|                      | 06:30 | JP | Household Spending YoY                                    | Feb    | --     | 2.0%      |  |
|                      | All   | CN | <b>Bank Holiday (Tomb-Sweeping Day)</b>                   |        |        |           |  |
|                      | 07:00 | JP | Labor Cash Earnings YoY                                   | Feb    | --     | 1.2%      |  |
|                      | 07:00 | JP | Real Cash Earnings YoY                                    | Feb    | --     | 1.1%      |  |
|                      | 12:00 | JP | Coincident Index  | Feb P  | --     | 98.1      |  |
|                      | 12:00 | JP | Leading Index CI  | Feb P  | --     | 96.5      |  |
|                      | 12:30 | AU | Foreign Reserves  | Mar    | --     | A\$68.5b  |  |
|                      | 13:00 | DE | Industrial Production SA MoM                              | Feb    | --     | -0.8%     |  |
|                      | 13:00 | DE | Industrial Production WDA YoY                             | Feb    | --     | -3.3%     |  |
|                      | 14:00 | CH | Foreign Currency Reserves                                 | Mar    | --     | 738.8b    |  |
| 05-Apr - 09-Apr      | N/A   | GB | Halifax House Price 3Mths/Year                            | Mar    | --     | 2.8%      |  |
| 05-Apr - 09-Apr      | N/A   | GB | Halifax House Prices MoM                                  | Mar    | --     | 5.9%      |  |
|                      | 15:30 | GB | Unit Labor Costs YoY                                      | 4Q     | --     | 2.8%      |  |
|                      | 19:30 | CA | Full Time Employment Change                               | Mar    | --     | 67.4      |  |
|                      | 19:30 | CA | Hourly Wage Rate Permanent Employees YoY                  | Mar    | --     | 2.2%      |  |
|                      | 19:30 | CA | Net Change in Employment                                  | Mar    | -10.0k | 55.9k     |  |
|                      | 19:30 | CA | Part Time Employment Change                               | Mar    | --     | -11.6     |  |
|                      | 19:30 | CA | Participation Rate  | Mar    | 65.7   | 65.8      |  |
|                      | 19:30 | CA | Unemployment Rate   | Mar    | 5.8%   | 5.8%      |  |
|                      | 19:30 | US | Average Hourly Earnings MoM                               | Mar    | 0.2%   | 0.4%      |  |
|                      | 19:30 | US | Average Hourly Earnings YoY                               | Mar    | 3.4%   | 3.4%      |  |
|                      | 19:30 | US | Average Weekly Hours All Employees                        | Mar    | 34.5   | 34.4      |  |
|                      | 19:30 | US | Change in Manufact. Payrolls                              | Mar    | 10k    | 4k        |  |
|                      | 19:30 | US | Change in Nonfarm Payrolls                                | Mar    | 175k   | 20k       |  |
|                      | 19:30 | US | Change in Private Payrolls                                | Mar    | 175k   | 25k       |  |
|                      | 19:30 | US | Labor Force Participation Rate                            | Mar    | --     | 63.2%     |  |
|                      | 19:30 | US | Two-Month Payroll Net Revision                            | Mar    | --     | --        |  |

|                      |       |    |   |        |  |           |           |  |
|----------------------|-------|----|---|--------|--|-----------|-----------|--|
|                      | 19:30 | US | Underemployment Rate                              | Mar    |  | --        | 7.3%      |  |
|                      | 19:30 | US | Unemployment Rate                                 | Mar    |  | 3.8%      | 3.8%      |  |
| <b>Sat/06-Apr-19</b> | 00:00 | US | Baker Hughes U.S. Rig Count                       | Apr-05 |  | --        | --        |  |
|                      | 02:00 | US | Consumer Credit                                   | Feb    |  | \$17.750b | \$17.049b |  |
|                      | 02:30 | US | Fed's Bostic Discusses Disruption and Opportunity |        |  |           |           |  |

### Dow Jones (1YMM9 – Jun)

Exp. Date: 21 Jun 2019



|            |       |                |
|------------|-------|----------------|
| RESISTANCE | 26678 |                |
|            | 26483 |                |
|            | 26366 |                |
| SUPPORT    | 26054 |                |
|            | 25859 |                |
|            | 25742 |                |
| SUGGESTION | BUY   | 26215          |
|            | SELL  | ---            |
|            | S/L   | 26085          |
|            | T/P:  | 26415<br>26565 |

| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 01 Apr | 25976 | 26288 | 25976 | 312   | 26246 | 26246  | ↑ 313  | 1.21     | 157513 |

| WEEKLY         |                | APRIL          |                | 2019           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 26288 (01/Apr) | 25976 (01/Apr) | 26288 (01/Apr) | 25976 (01/Apr) | 26288 (01/Apr) | 22563 (04/Jan) |

### Nikkei (SSlamM9 – Jun)

Last Trading Date: 17 Jun 2019



|            |       |                |
|------------|-------|----------------|
| RESISTANCE | 21943 |                |
|            | 21806 |                |
|            | 21718 |                |
| SUPPORT    | 21493 |                |
|            | 21356 |                |
|            | 21268 |                |
| SUGGESTION | BUY   | 21675          |
|            | SELL  | ---            |
|            | S/L   | 21550          |
|            | T/P:  | 21850<br>21975 |

| DATE           | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE% | VOLUME |
|----------------|-------|-------|-------|-------|-------|--------|--------|---------|--------|
| 01 Apr SSipmM9 | 21475 | 21650 | 21470 | 180   | 21625 | ---    | ↑ 150  | 0.70    | 23543  |
| 01 Apr SSlamM9 | 21520 | 21670 | 21445 | 225   | 21475 | 21475  | ↑ 265  | 1.25    | 71271  |

| WEEKLY         |                | APRIL          |                | 2019           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 21670 (01/Apr) | 21445 (01/Apr) | 21670 (01/Apr) | 21445 (01/Apr) | 21865 (04/Mar) | 19205 (04/Jan) |

### Kospi 200 (KSM9 – Jun)

Exp. Date: 13 Jun 2019



|            |        |                  |
|------------|--------|------------------|
| RESISTANCE | 285.05 |                  |
|            | 283.45 |                  |
|            | 282.45 |                  |
| SUPPORT    | 279.85 |                  |
|            | 278.25 |                  |
|            | 277.25 |                  |
| SUGGESTION | BUY    | 281.95           |
|            | SELL   | ---              |
|            | S/L    | 280.45           |
|            | T/P:   | 283.95<br>285.45 |

| DATE   | OPEN   | HIGH   | LOW    | RANGE | CLOSE  | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|--------|--------|--------|-------|--------|--------|--------|----------|--------|
| 01 Apr | 279.40 | 281.85 | 279.25 | 2.60  | 281.45 | 281.45 | ↑ 4.25 | 1.53     | 150600 |

| WEEKLY          |                 | APRIL           |                 | 2019            |                 |
|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| HIGH            | LOW             | HIGH            | LOW             | HIGH            | LOW             |
| 281.85 (01/Apr) | 279.25 (01/Apr) | 281.85 (01/Apr) | 279.25 (01/Apr) | 290.80 (25/Feb) | 255.60 (04/Jan) |

### Hang Seng (HSI9 – Apr)

Exp. Date: 29 Apr 2019



|            |       |                |
|------------|-------|----------------|
| RESISTANCE | 30021 |                |
|            | 29851 |                |
|            | 29755 |                |
| SUPPORT    | 29489 |                |
|            | 29319 |                |
|            | 29223 |                |
| SUGGESTION | BUY   | 29700          |
|            | SELL  | ---            |
|            | S/L   | 29550          |
|            | T/P:  | 29900<br>30050 |

| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 01 Apr | 29452 | 29681 | 29415 | 266   | 29586 | 29586  | ↑ 510  | 1.75     | 192742 |

| WEEKLY         |                | APRIL          |                | 2019           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 29681 (01/Apr) | 29415 (01/Apr) | 29681 (01/Apr) | 29415 (01/Apr) | 29681 (01/Apr) | 24876 (03/Jan) |



**DISCLAIMER:**

*The information contained above is intended to provide general information and does not constitute or purports to be a financial advice, investment advice, trading advice, or any other advice. Any strategies, views or opinions expressed above are not intended to be presented as an offer or solicitation for the purchase or sale of any financial instrument. Client should seek personal professional advice before making any decisions. The client should ensure that financial instruments are suitable for his/her own individual objectives, financial situation and investment needs. This report is prepared for the use of Alpha Gold Futures clients. The reproduction and redistribution of this material is strictly prohibited*