

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

<p>GLOBAL ECONOMIES</p>	<ul style="list-style-type: none"> • Japan's household spending rose less than expected in February and real wages tumbled at the fastest pace in more than three years in an sign the consumer sector faces increasing challenges. • Japan's coincident indicator index improved for the first time in four months in February and the government kept its view to say the economy is at "a turning point", government data showed on Friday. • The Canadian economy unexpectedly shed 7,200 jobs in March, its first decline in seven months, Statistics Canada data showed on Friday, reinforcing market expectations that the Bank of Canada will keep interest rates unchanged next month. • German industrial output rose by 0.7 percent in February as mild weather helped a surge in construction activity but manufacturing production dipped, doing little to boost spirits in Europe's largest economy after a run of negative news. • British house price growth cooled in the first three months of 2019 in annual terms and the outlook is likely to remain subdued, given Brexit uncertainty and high property prices, mortgage lender Halifax said on Friday. • Britain's opposition Labour Party said on Friday that talks with the government on a last-ditch Brexit deal had made no progress, as EU leaders said Prime Minister Theresa May had not convinced them that they should let Britain delay its departure next week. May wrote to Brussels asking European Union leaders to postpone Britain's exit from next Friday until June 30. But they have insisted that she must first show a viable plan to secure agreement on her divorce deal in the deadlocked parliament. • U.S. and Chinese trade negotiators will continue their talks next week by video conference as they try to reach a deal to resolve a nine-month-old trade war, White House adviser Larry Kudlow said on Friday. • U.S. employment growth accelerated from a 17-month low in March as milder weather boosted hiring in sectors like construction, which could further allay fears of an abrupt slowdown in economic activity in the first quarter. • President Donald Trump said on Friday the U.S. Federal Reserve should lower interest rates and take other unconventional measures to ease pressure on an economy that he said they slowed down.
<p>GLOBAL MARKETS</p>	<ul style="list-style-type: none"> • Global stocks rose to a fresh six-month high on Friday after concerns about an economic slowdown were lessened by U.S. labor market data, while optimism that a trade deal between the United States and China was drawing closer also lifted sentiment. • Better-than-expected data out of Germany, along with the U.S. jobs report, and a possibly delayed British departure from the European Union also helped boost risk appetite for European shares.
<p>FOREX</p>	<p>The dollar rose on Friday after a jobs report for March showed that U.S. job gains were better than expected during the month while wage pressures were muted. Nonfarm payrolls rose by 196,000 jobs last month. Data for February was revised modestly up to show payrolls rising by 33,000 jobs instead of the previously reported 20,000. February job gains were the smallest since September 2017.</p> <p>Wage gains also slowed in March and more people dropped out of the labor force. Average hourly earnings increased by four cents, or 0.1 percent in March after jumping 0.4 percent in February.</p> <p>Reaction in the dollar was relatively muted, and the greenback initially fell before moving into positive territory. The dollar index against a basket of six major currencies was last up 0.10% on the day at 97.402.</p> <p>Investors are focused on data for further clues about Federal Reserve policy after the U.S. central bank stunned markets in March by abandoning projections for any interest rate hikes this year.</p> <p>President Donald Trump said on Friday the Fed should lower interest rates and take other</p>

	<p>unconventional measures to ease pressure on an economy that he said they slowed down. Trade talks between the U.S. and China are also in focus as investors hope an agreement may remove some global headwinds to growth.</p> <p>Trump said on Thursday the countries were close to a deal that could be announced within four weeks, while warning Beijing that it would be difficult to allow trade to continue without a pact.</p> <p>Sterling weakened on Friday as doubts swirled over British Prime Minister Theresa May's attempt to further delay Brexit.</p>
<p>GOLD</p>	<p>Gold eased on Friday as Wall Street gained on data pointing to a rebound in jobs growth in the United States, but bullion's losses were limited by a simultaneous slowdown in wage growth.</p> <p>Spot gold slipped 0.1 percent to \$1,290.75 per ounce by 1:40 pm EDT (1740 GMT). Prices touched their lowest since Jan. 25 at \$1,280.59 on Thursday. The metal was down about 0.1 percent so far for the week. U.S. gold futures settled 0.1 percent higher at \$1,295.6 an ounce. U.S. employment growth accelerated from a 17-month low in March as milder weather boosted activity in sectors like construction, which could further allay fears of a sharp slowdown in economic growth in the first quarter, driving early gains on Wall Street.</p> <p>Gold dipped as much as 0.6 percent at one point following the release of the report. However, bullion pared some of its losses as investors also took stock of other details from the report, which showed slower wage increases in March and worsening worker shortages.</p> <p>Also weighing on bullion was improved risk sentiment driven by optimism surrounding a U.S.-China trade deal, which kept the dollar supported.</p> <p>Holdings in the world's largest gold-backed exchange-traded fund, SPDR Gold Trust, were at their lowest since Dec. 10.</p> <p>Spot platinum dipped 0.3 percent to \$895, having earlier touched its highest since mid-June last year at \$907.63. The metal is up about 5.7 percent this week, the most since January 2017.</p> <p>The spread between palladium and platinum has declined nearly 40 percent to around \$451 an ounce from a record \$753 in mid-March. Both metals are primarily consumed by automakers for catalytic converter manufacturing. Palladium rose 0.4 percent to \$1,372.01 an ounce, but was on course for a second weekly fall.</p> <p>Silver fell 0.6 percent to \$15.06 per ounce, having fallen to its lowest since the end of December in the previous session.</p>
<p>OIL</p>	<p>Oil prices climbed more than 1 percent on Friday as strong U.S. employment data tempered fears that global crude demand might weaken, and on expectations that an escalating conflict in Libya could tighten oil supplies.</p> <p>Brent crude futures rose 72 cents to \$70.12 a barrel, or 1.0 percent, by 1:45 p.m. EDT (1745 GMT), on track for its second straight weekly gain. The session high of \$70.41 was the highest since Nov. 12.</p> <p>U.S. West Texas Intermediate (WTI) crude rose 97 cents, or 1.6 percent, to \$63.07 a barrel, after hitting \$63.18, the highest since Nov. 7. WTI was headed for its fifth consecutive weekly rise.</p> <p>The U.S. Labor Department report showed employment growth accelerated from a 17-month low in March.</p> <p>Military action in Libya, which could disrupt supply from the OPEC member, also supported prices.</p> <p>On Thursday, Eastern Libyan commander Khalifa Haftar ordered his troops to march on Tripoli, escalating a conflict with the internationally recognized government.</p> <p>Crude futures also received a boost from news of a potential slowdown in crude production out of Venezuela, as U.S. sanctions and energy blackouts hit the OPEC nation's oil industry. Venezuelan state-owned oil company PDVSA expects its crude upgraders to operate well below capacity this month, according to industry sources and documents seen by Reuters.</p> <p>Venezuela depends on the upgraders to convert the extra-heavy crude oil produced in the Orinoco Belt into exportable grades usable in overseas refineries.</p> <p>U.S. energy companies this week increased the number of oil drilling rigs for first time in</p>

seven weeks, General Electric Co's Baker Hughes energy services firm said in its report on Friday. Companies added 15 oil rigs in the week to April 5.

While crude production has soared in the United States to a record 12.2 million barrels per day, according to government data released on Tuesday, some signs point to a near-term easing of growth.

Lingering concerns over U.S.-China trade relations limited oil price gains. The United States and China, the world's two biggest oil consumers, could be close to ending their trade dispute, though some hurdles remain.

ECONOMIC INDICATORS

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/01-Apr-19	04:30	AU	AiG Perf of Mfg Index	Mar	51	--	54	
	05:00	AU	CBA Australia PMI Mfg	Mar F	52	--	52	
	06:00	AU	CoreLogic House Px MoM	Mar	-0.7%	--	-0.9%	
	06:50	JP	Tankan Large All Industry Capex	1Q	1.2%	0.7%	14.3%	
	06:50	JP	Tankan Large Mfg Index	1Q	12	13	19	
	06:50	JP	Tankan Large Mfg Outlook	1Q	8	12	15	
	06:50	JP	Tankan Large Non-Mfg Index	1Q	21	22	24	
	06:50	JP	Tankan Large Non-Mfg Outlook	1Q	20	20	20	
	06:50	JP	Tankan Small Mfg Index	1Q	6	10	14	
	06:50	JP	Tankan Small Mfg Outlook	1Q	-2	6	8	
	06:50	JP	Tankan Small Non-Mfg Index	1Q	12	9	11	
	06:50	JP	Tankan Small Non-Mfg Outlook	1Q	5	5	5	
	07:00	KR	Exports YoY	Mar	-8.2%	--	-11.1%	-11.4%
	07:00	KR	Imports YoY	Mar	-6.7%	-4.6%	-12.6%	
	07:00	AU	Melbourne Institute Inflation MoM	Mar	0.4%	--	0.1%	
	07:00	AU	Melbourne Institute Inflation YoY	Mar	2.1%	--	1.7%	
	07:00	KR	Trade Balance	Mar	\$5220m	\$5133m	\$3098m	
07:30	AU	NAB Business Conditions	Mar	7	--	4		
07:30	AU	NAB Business Confidence	Mar	0	--	2		
07:30	JP	Nikkei Japan PMI Mfg	Mar F	49.2	--	48.9		
07:30	KR	Nikkei South Korea PMI Mfg	Mar	48.8	48	47.2		
08:45	CN	Caixin China PMI Mfg	Mar	50.8	50	49.9		
01-Apr - 05-Apr	N/A	JP	Official Reserve Assets	Mar		--	\$1281.8b	
	12:30	AU	Commodity Index AUD	Mar	123.0	--	129.7	123.0
	12:30	AU	Commodity Index SDR YoY	Mar	11.0%	--	9.1%	9.7%
	12:30	AU	Commodity Index SDR YoY	Mar	11.0%	--	9.1%	9.7%
	13:30	CH	Retail Sales Real YoY	Feb	-0.2%	--	-0.4%	-0.2%
	14:30	CH	PMI Manufacturing	Mar	50.3	53.5	55.4	
	14:55	DE	Markit/BME Germany Manufacturing PMI	Mar F	44.1	44.7	44.7	
	15:00	EZ	Markit Eurozone Manufacturing PMI	Mar F	47.5	47.7	47.6	
	15:30	GB	Markit UK PMI Manufacturing SA	Mar	55.1	51.2	52	52.1
	15:30	HK	Retail Sales Value YoY	Feb		--	7.1%	
	15:30	HK	Retail Sales Volume YoY	Feb	-10.4%	4.0%	6.9%	
	16:00	EZ	CPI Core YoY	Mar A	0.8%	1.0%	1.0%	
	16:00	EZ	CPI Estimate YoY	Mar	1.4%	1.5%	1.5%	
	16:00	EZ	Unemployment Rate	Feb	7.8%	7.8%	7.8%	
	19:30	CA	MLI Leading Indicator MoM	Feb	0.0%	--	0.0%	-0.1%
	19:30	US	Retail Sales Advance MoM	Feb	-0.2%	0.3%	0.2%	1.4%
	19:30	US	Retail Sales Control Group	Feb	-0.2%	0.3%	1.1%	1.7%
	19:30	US	Retail Sales Ex Auto and Gas	Feb	-0.6%	0.3%	1.2%	1.7%
	19:30	US	Retail Sales Ex Auto MoM	Feb	-0.4%	0.3%	0.9%	1.4%
	20:30	CA	Markit Canada Manufacturing PMI	Mar	50.5	--	52.6	
	20:45	US	Markit US Manufacturing PMI	Mar F	52.4	52.5	52.5	
	21:00	US	Business Inventories	Jan	0.8%	0.5%	0.6%	0.8%
	21:00	US	Construction Spending MoM	Feb	1.0%	-0.2%	1.3%	2.5%
21:00	US	ISM Employment	Mar	57.5	--	52.3		
21:00	US	ISM Manufacturing	Mar	55.3	54.5	54.2		
21:00	US	ISM New Orders	Mar	57.4	--	55.5		

	21:00	US	ISM Prices Paid	Mar	54.3	52.5	49.4	
Tue/02-Apr-19	02:10	CA	Bank of Canada's Poloz Gives Speech in Iqaluit					
	06:00	KR	CPI Core YoY	Mar		--	1.3%	
	06:00	KR	CPI MoM	Mar	-0.2%	0.6%	0.4%	
	06:00	KR	CPI YoY	Mar	0.4%	0.5%	0.5%	
	06:50	JP	Monetary Base End of period	Mar	¥506.3t	--	¥497.3t	
	06:50	JP	Monetary Base YoY	Mar	3.8%	--	4.6%	
	07:30	AU	Building Approvals MoM	Feb	19.1%	-1.8%	2.5%	
	07:30	AU	Building Approvals YoY	Feb	-12.5%	-27.0%	-28.6%	
	10:30	AU	RBA Cash Rate Target	Apr-02	1.5%	1.5%	1.5%	
	13:30	CH	CPI Core YoY	Mar	0.5%	--	0.4%	
	13:30	CH	CPI EU Harmonized MoM	Mar	0.3%	0.2%	0.3%	
	13:30	CH	CPI EU Harmonized YoY	Mar	0.7%	0.6%	0.7%	
	13:30	CH	CPI MoM	Mar	0.5%	0.4%	0.4%	
	13:30	CH	CPI YoY	Mar	0.7%	0.5%	0.6%	
	15:30	GB	Markit/CIPS UK Construction PMI	Mar	49.7	49.7	49.5	
	16:00	EZ	PPI MoM	Feb	0.1%	0.1%	0.4%	0.3%
	16:00	EZ	PPI YoY	Feb	3.0%	3.1%	3.0%	2.9%
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	-0.1%	0.1%	0.8%	0.9%
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P	0.0%	-0.1%	0.8%	1.0%
	19:30	US	Durable Goods Orders	Feb P	-1.6%	-1.8%	0.3%	0.1%
	19:30	US	Durables Ex Transportation	Feb P	0.1%	0.1%	-0.2%	-0.1%
Wed/03-Apr-19	04:00	KR	Foreign Reserves	Mar	\$405.25b	\$401.6b	\$404.67b	
	04:30	AU	AiG Perf of Services Index	Mar	44.8	--	44.5	
	05:00	AU	CBA Australia PMI Composite	Mar F	49.5	--	50	
	05:00	AU	CBA Australia PMI Services	Mar F	49.3	--	49.8	
	07:30	HK	Nikkei Hong Kong PMI	Mar		--	48.4	
	07:30	JP	Nikkei Japan PMI Composite	Mar		--	50.7	
	07:30	JP	Nikkei Japan PMI Services	Mar	52	52	52.3	
	07:30	AU	Retail Sales MoM	Feb	0.8%	0.3%	0.1%	
	07:30	AU	Trade Balance	Feb	A\$4801m	A\$3700m	A\$4549m	A\$4351m
	08:45	CN	Caixin China PMI Composite	Mar	52.9	--	50.7	
	08:45	CN	Caixin China PMI Services	Mar	54.4	52.3	51.1	
	14:55	DE	Markit Germany Services PMI	Mar F	55.4	54.9	54.9	
	14:55	DE	Markit/BME Germany Composite PMI	Mar F	51.4	51.5	51.5	
	15:00	EZ	Markit Eurozone Composite PMI	Mar F	51.6	51.4	51.3	
	15:00	EZ	Markit Eurozone Services PMI	Mar F	53.3	52.7	52.7	
	15:30	GB	Markit/CIPS UK Composite PMI	Mar	50	51.2	51.5	
	15:30	GB	Markit/CIPS UK Services PMI	Mar	48.9	51	51.3	
	15:30	GB	Official Reserves Changes	Mar		--	\$73m	
	16:00	EZ	Retail Sales MoM	Feb	0.4%	0.1%	1.3%	0.9%
	16:00	EZ	Retail Sales YoY	Feb	2.8%	1.5%	2.2%	
	19:15	US	ADP Employment Change	Mar	129k	180k	183k	197k
	19:30	US	Fed's Bostic Speaks at American Banker Association Summit					
	20:45	US	Markit US Composite PMI	Mar F	54.6	--	54.3	
	20:45	US	Markit US Services PMI	Mar F	55.3	54.8	54.8	
	21:00	US	ISM Non-Manufacturing Index	Mar	56.1	58	59.7	
	21:30	US	DOE Cushing OK Crude Inventory	Mar-29	201k	--	541k	
	21:30	US	DOE U.S. Crude Oil Inventories	Mar-29	7238k	-800k	2800k	
	21:30	US	DOE U.S. Distillate Inventory	Mar-29	-1998k	-600k	-2075k	
	21:30	US	DOE U.S. Gasoline Inventories	Mar-29	-1781k	-2500k	-2883k	
Thu/04-Apr-19	04:00	US	Fed's Kashkari Speaks in North Dakota					
	06:00	KR	BoP Current Account Balance	Feb	\$3600m	\$3500m	\$2772.3m	
	06:00	KR	BoP Goods Balance	Feb		--	\$5609.5m	
	13:00	DE	Factory Orders MoM	Feb	-4.2%	0.3%	-2.6%	
	13:00	DE	Factory Orders WDA YoY	Feb	-8.4%	-3.1%	-3.9%	
	14:30	DE	Markit Germany Construction PMI	Mar	55.6	--	54.7	
	19:30	US	Continuing Claims	Mar-23	1717k	1752k	1755k	
	19:30	US	Initial Jobless Claims	Mar-30	202k	215k	212k	
	21:00	CA	Ivey Purchasing Managers Index SA	Mar	54.3	--	50.6	
Fri/05-Apr-19	00:00	US	Fed's Mester Speaks at Banking Conference					
	04:30	AU	AiG Perf of Construction Index	Mar	45.6	--	43.8	
	06:30	JP	Household Spending YoY	Feb	1.7%	1.9%	2.0%	
	All	CN	Bank Holiday (Tomb-Sweeping Day)					
	07:00	JP	Labor Cash Earnings YoY	Feb	-0.8%	0.8%	1.2%	
	07:00	JP	Real Cash Earnings YoY	Feb	-1.1%	0.8%	1.1%	
	12:00	JP	Coincident Index	Feb P	98.4	98.9	98.1	
	12:00	JP	Leading Index CI	Feb P	97.4	97.2	96.5	
	12:30	AU	Foreign Reserves	Mar		--	A\$68.5b	
	13:00	DE	Industrial Production SA MoM	Feb	0.7%	0.8%	-0.8%	

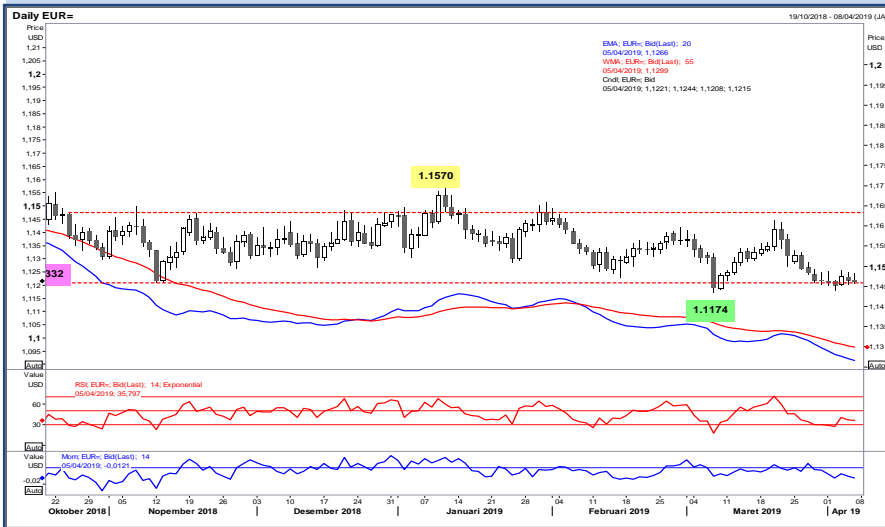
	13:00	DE	Industrial Production WDA YoY	Feb	-0.4%	-0.8%	-3.3%	-2.7%
	14:00	CH	Foreign Currency Reserves	Mar	756b	751b	738.8b	
	14:30	GB	Halifax House Price 3Mths/Year	Mar	3.2%	2.1%	2.8%	
	14:30	GB	Halifax House Prices MoM	Mar	-1.6%	--	5.9%	
	15:30	GB	Unit Labor Costs YoY	4Q	3.1%	--	2.8%	
	19:30	CA	Full Time Employment Change	Mar	-7.2k	5.4	67.4	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Mar	2.3%	2.2%	2.2%	
	19:30	CA	Net Change in Employment	Mar	-7.2k	6k	55.9k	
	19:30	CA	Part Time Employment Change	Mar	-900	7.0	-11.6	
	19:30	CA	Participation Rate	Mar	65.7	65.7	65.8	
	19:30	CA	Unemployment Rate	Mar	5.8%	5.8%	5.8%	
	19:30	US	Average Hourly Earnings MoM	Mar	0.1%	0.2%	0.4%	
	19:30	US	Average Hourly Earnings YoY	Mar	3.2%	3.4%	3.4%	
	19:30	US	Average Weekly Hours All Employees	Mar	34.5	34.5	34.4	
	19:30	US	Change in Manufact. Payrolls	Mar	-6k	11k	4k	
	19:30	US	Change in Nonfarm Payrolls	Mar	196k	180k	20k	
	19:30	US	Change in Private Payrolls	Mar	182k	178k	25k	
	19:30	US	Labor Force Participation Rate	Mar	63.0%	63.2%	63.2%	
	19:30	US	Two-Month Payroll Net Revision	Mar		--	--	
	19:30	US	Underemployment Rate	Mar	7.3%	--	7.3%	
	19:30	US	Unemployment Rate	Mar	3.8%	3.8%	3.8%	
Sat/06-Apr-19	00:00	US	Baker Hughes U.S. Rig Count	Apr-05	1025	--	1006	
	02:00	US	Consumer Credit	Feb	\$15.188b	\$17.750b	\$17.049b	\$17.721b
	02:30	US	Fed's Bostic Discusses Disruption and Opportunity					

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-19	06:50	JP	BoP Current Account Adjusted	Feb P		¥1975.3b	¥1833.0b	
	06:50	JP	BoP Current Account Balance	Feb		¥2646.6b	¥600.4b	
	06:50	JP	Trade Balance BoP Basis	Feb P		¥639.6b	¥964.8b	
	07:30	JP	BOJ Kuroda make a short speech at Branch Managers' Meeting					
	N/A	JP	Eco Watchers Survey Current SA	Mar		--	47.5	
	N/A	JP	Eco Watchers Survey Outlook SA	Mar		--	48.9	
	12:00	JP	Consumer Confidence Index	Mar		--	41.5	
	13:00	DE	Current Account Balance	Feb		--	18.3b	
	13:00	DE	Exports SA MoM	Feb		0.4%	0.0%	
	13:00	DE	Imports SA MoM	Feb		--	1.5%	
	13:00	DE	Trade Balance	Feb		--	14.5b	
	15:30	EZ	Sentix Investor Confidence	Apr		--	-2.2	
	21:00	US	Cap Goods Orders Nondef Ex Air	Feb F		--	-0.1%	
	21:00	US	Cap Goods Ship Nondef Ex Air	Feb F		--	0.0%	
	21:00	US	Durable Goods Orders	Feb F		--	-1.6%	
	21:00	US	Durables Ex Transportation	Feb F		--	0.1%	
	21:00	US	Factory Orders	Feb		-0.4%	0.1%	
	21:00	US	Factory Orders Ex Trans	Feb		--	-0.2%	
	22:45	EZ	ECB's Villeroy speaks in Paris					
Tue/09-Apr-19	08:30	AU	Home Loans MoM	Feb		0.3%	-1.2%	
	08:30	AU	Investment Lending	Feb		1.0%	-4.1%	
	08:30	AU	Owner-Occupier Loan Value MoM	Feb		-0.5%	-1.3%	
	12:45	CH	Unemployment Rate	Mar		2.5%	2.7%	
	12:45	CH	Unemployment Rate SA	Mar		2.4%	2.4%	
	17:00	US	NFIB Small Business Optimism	Mar		101.2	101.7	
Wed/10-Apr-19	05:45	US	Clarida Speaks at Fed Listens Event in Minneapolis					
	06:00	KR	Unemployment rate SA	Mar		--	3.7%	
	06:50	JP	Bank Lending Ex-Trusts YoY	Mar		--	2.4%	
	06:50	JP	Bank Lending Incl Trusts YoY	Mar		--	2.3%	
	06:50	JP	Core Machine Orders MoM	Feb		2.5%	-5.4%	
	06:50	JP	Core Machine Orders YoY	Feb		-5.2%	-2.9%	
	06:50	JP	PPI MoM	Mar		0.2%	0.2%	
	06:50	JP	PPI YoY	Mar		1.1%	0.8%	
	07:30	AU	Westpac Consumer Conf Index	Apr		--	98.8	
	07:30	AU	Westpac Consumer Conf SA MoM	Apr		--	-4.8%	
	09:30	AU	RBA's Debelle Gives Speech in Adelaide					
	13:00	JP	Machine Tool Orders YoY	Mar P		--	-29.3%	
	13:15	JP	BOJ Kuroda makes a speech at Trust Bank Association annual meet					
	15:30	GB	Construction Output SA MoM	Feb		--	2.8%	
	15:30	GB	Construction Output SA YoY	Feb		--	1.8%	
	15:30	GB	GDP (MoM)	Feb		0.2%	0.5%	

	15:30	GB	Index of Services 3M/3M	Feb	--	0.5%	
	15:30	GB	Index of Services MoM	Feb	--	0.3%	
	15:30	GB	Industrial Production MoM	Feb	--	0.6%	
	15:30	GB	Industrial Production YoY	Feb	--	-0.9%	
	15:30	GB	Manufacturing Production MoM	Feb	--	0.8%	
	15:30	GB	Manufacturing Production YoY	Feb	--	-1.1%	
	15:30	GB	Monthly GDP 3M/3M Change	Feb	--	0.2%	
	15:30	GB	Trade Balance	Feb	--	-£3825m	
	15:30	GB	Trade Balance Non EU GBP/Mn	Feb	--	-£4977m	
	15:30	GB	Visible Trade Balance GBP/Mn	Feb	--	-£13084m	
	18:45	EZ	ECB Deposit Facility Rate	Apr-10	--	-0.4%	
	18:45	EZ	ECB Main Refinancing Rate	Apr-10	--	0.0%	
	18:45	EZ	ECB Marginal Lending Facility	Apr-10	--	0.25%	
	19:30	US	CPI Core Index SA	Mar	--	260.989	
	19:30	US	CPI Ex Food and Energy MoM	Mar	0.2%	0.1%	
	19:30	US	CPI Ex Food and Energy YoY	Mar	2.1%	2.1%	
	19:30	US	CPI Index NSA	Mar	--	252.776	
	19:30	US	CPI MoM	Mar	0.3%	0.2%	
	19:30	US	CPI YoY	Mar	1.8%	1.5%	
	19:30	EZ	ECB's Draghi Speaks in Frankfurt After Policy Decision				
	19:30	US	Real Avg Hourly Earning YoY	Mar	--	1.9%	
	19:30	US	Real Avg Weekly Earnings YoY	Mar	--	1.6%	
	21:30	US	DOE Cushing OK Crude Inventory	Apr-05	--	201k	
	21:30	US	DOE U.S. Crude Oil Inventories	Apr-05	--	7238k	
	21:30	US	DOE U.S. Distillate Inventory	Apr-05	--	-1998k	
	21:30	US	DOE U.S. Gasoline Inventories	Apr-05	--	-1781k	
Thu/11-Apr-19	01:00	US	FOMC Meeting Minutes	Mar-20	--	--	
	01:00	US	Monthly Budget Statement	Mar	--	-\$234.0b	
	06:01	GB	RICS House Price Balance	Mar	--	-28%	
	07:00	AU	Consumer Inflation Expectation	Apr	--	4.1%	
	08:30	CN	CPI YoY	Mar	2.4%	1.5%	
	08:30	CN	PPI YoY	Mar	0.4%	0.1%	
11-Apr - 18-Apr	N/A	CN	Foreign Direct Investment YoY CNY	Mar	--	6.6%	
	13:00	DE	CPI EU Harmonized MoM	Mar F	0.5%	0.5%	
	13:00	DE	CPI EU Harmonized YoY	Mar F	1.4%	1.4%	
	13:00	DE	CPI MoM	Mar F	0.4%	0.4%	
	13:00	DE	CPI YoY	Mar F	1.3%	1.3%	
	19:30	US	Continuing Claims	Mar-30	--	--	
	19:30	US	Initial Jobless Claims	Apr-06	--	--	
	19:30	US	PPI Ex Food and Energy MoM	Mar	0.2%	0.1%	
	19:30	US	PPI Ex Food and Energy YoY	Mar	2.5%	2.5%	
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar	0.2%	0.1%	
	19:30	US	PPI Ex Food, Energy, Trade YoY	Mar	--	2.3%	
	19:30	US	PPI Final Demand MoM	Mar	0.3%	0.1%	
	19:30	US	PPI Final Demand YoY	Mar	1.9%	1.9%	
	20:30	US	Fed's Clarida Speaks at Annual IIF Meeting in Washington				
	All Day	All	OPEC Meeting				
Fri/12-Apr-19	05:30	NZ	BusinessNZ Manufacturing PMI	Mar	--	53.7	
	08:30	AU	RBA Financial Stability Review				
	N/A	CN	Exports YoY	Mar	3.7%	-20.7%	
	N/A	CN	Exports YoY CNY	Mar	5.8%	-16.6%	
	N/A	CN	Imports YoY	Mar	-2.5%	-5.2%	
	N/A	CN	Imports YoY CNY	Mar	1.0%	-0.3%	
	N/A	CN	Trade Balance	Mar	\$5.50b	\$4.12b	
	N/A	CN	Trade Balance CNY	Mar	0.00b	34.46b	
	16:00	EZ	Industrial Production SA MoM	Feb	--	1.4%	
	16:00	EZ	Industrial Production WDA YoY	Feb	--	-1.1%	
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P	--	2.5%	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P	--	2.5%	
	21:00	US	U. of Mich. Current Conditions	Apr P	--	113.3	
	21:00	US	U. of Mich. Expectations	Apr P	--	88.8	
	21:00	US	U. of Mich. Sentiment	Apr P	98	98.4	
Sat/13-Apr-19	00:00	US	Baker Hughes U.S. Rig Count	Apr-12	--	--	

EUR/USD

Interest Rate: 0.00% (EU)/ 2.25%-2.50% (US)



RESISTANCE	1.12748	
	1.12603	
	1.12378	
SUPPORT	1.12008	
	1.11863	
	1.11638	
SUGGESTION	BUY	---
	SELL	1.1225
	S/L	1.1265
	T/P:	1.1175 1.1145

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	1.12201	1.12458	1.12088	37,0	1.12153	↓ 3,3	1.12186

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.12535 (03/Apr)	1.11825 (02/Apr)	1.12535 (03/Apr)	1.11825 (02/Apr)	1.15685 (10/Jan)	1.11749 (07/Mar)

USDJPY

Interest Rate: 2.25%-2.50% (US)/-0.1% (JP)



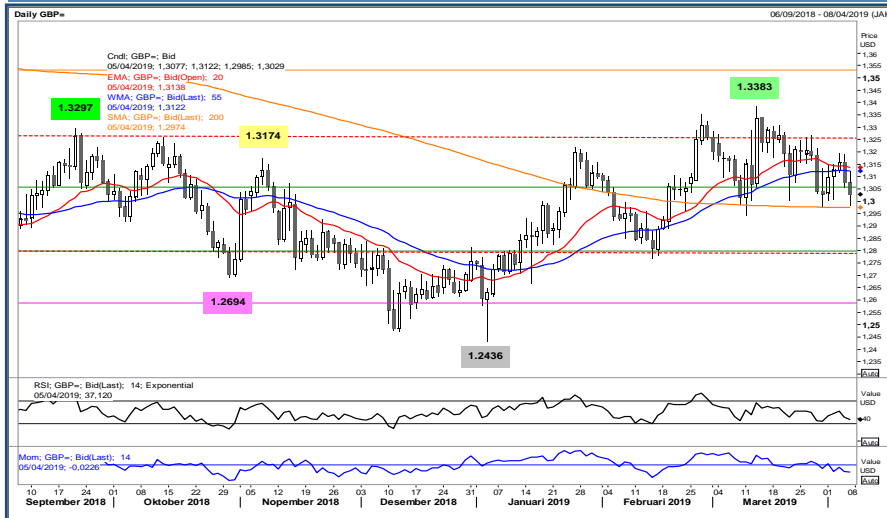
RESISTANCE	112.086	
	111.948	
	111.804	
SUPPORT	111.522	
	111.384	
	111.240	
SUGGESTION	BUY	111.60
	SELL	----
	S/L	111.20
	T/P:	112.10 112.40

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	111.609	111.811	111.529	28,2	111.660	↑ 2,3	111.637

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
111.811 (05/Apr)	110.799 (01/Apr)	111.811 (05/Apr)	110.799 (01/Apr)	112.125 (05/Mar)	106.542 (03/Jan)

GBP/USD

Interest Rate: 0.75% (GB)/ 2.25%-2.50% (US)



RESISTANCE	1.32440	
	1.31827	
	1.31088	
SUPPORT	1.29736	
	1.29123	
	1.28384	
SUGGESTION	BUY	---
	SELL	1.3055
	S/L	1.3135
	T/P:	1.2960 1.2925

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	1.30705	1.31214	1.29862	135,2	1.30350	↓ 38,0	1.30730

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.31954 (03/Apr)	1.29862 (05/Apr)	1.31954 (03/Apr)	1.29862 (05/Apr)	1.33721 (13/Mar)	1.24651 (03/Jan)

USD/CHF

Interest Rate: 2.25%-2.50% (US) / 1.25 to -0.25% (CH)



RESISTANCE	1.00359	
	1.00236	
	1.00108	
SUPPORT	0.99857	
	0.99734	
	0.99606	
SUGGESTION	BUY	0.9995
	SELL	---
	S/L	0.9955
	T/P:	1.0040 1.0075

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	0.99945	1.00113	0.99862	25,1	0.99981	↑ 6	0.99975

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.00017 (04/Apr)	0.99293 (01/Apr)	1.00017 (04/Apr)	0.99293 (01/Apr)	1.01231 (07/Mar)	0.97151 (10/Jan)

AUD/USD

Interest Rate: 1.5% (AU)/ 2.25%-2.50% (US)



RESISTANCE	0.71638	
	0.71472	
	0.71242	
SUPPORT	0.70846	
	0.70680	
	0.70450	
SUGGESTION	BUY	---
	SELL	0.7115
	S/L	0.7165
	T/P:	0.7045 0.7015

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	0.71107	0.71306	0.70910	39,6	0.71032	↓ 7,2	0.71104

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.71306 (05/Apr)	0.70514 (02/Apr)	0.71306 (05/Apr)	0.70514 (02/Apr)	0.72941 (31/Jan)	0.68288 (03/Jan)

NZD/USD

Interest Rate: 1.75% (NZ)/ 2.25%-2.50% (US)



RESISTANCE	0.68013	
	0.67827	
	0.67544	
SUPPORT	0.67075	
	0.66889	
	0.66606	
SUGGESTION	BUY	---
	SELL	0.6735
	S/L	0.6785
	T/P:	0.6665 0.6635

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	0.67557	0.67641	0.67172	46,9	0.67277	↓ 23,6	0.67513

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.68362 (01/Apr)	0.67172 (05/Apr)	0.68362 (01/Apr)	0.67172 (05/Apr)	0.69406 (01/Feb)	0.65894 (03/Jan)

USD/CAD

Interest Rate: 2.25%-2.50% (US)/1.75% (CA)



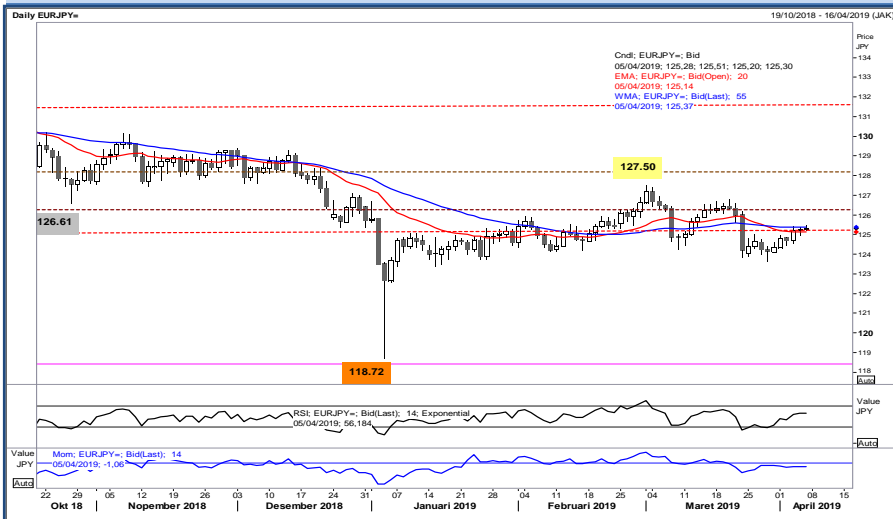
RESISTANCE	1.34639	
	1.34323	
	1.34109	
SUPPORT	1.33579	
	1.33263	
	1.33049	
SUGGESTION	BUY	1.3370
	SELL	---
	S/L	1.3320
	T/P:	1.3440 1.3470

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	1.33589	1.34007	1.33477	53,0	1.33822	↑ 25,7	1.33565

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.34007 (05/Apr)	1.32951 (03/Apr)	1.34007 (05/Apr)	1.32951 (03/Apr)	1.36613 (02/Jan)	1.30674 (01/Jan)

EURJPY

Interest Rate: 0.00% (EU)/-0.1% (JP)



RESISTANCE	125.689	
	125.590	
	125.414	
SUPPORT	125.139	
	125.040	
	124.864	
SUGGESTION	BUY	---
	SELL	125.35
	S/L	125.85
	T/P:	124.75 124.45

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	125.232	125.491	125.216	27,5	125.239	↓ 1,0	125.249

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
125.432 (03/Apr)	124.420 (01/Apr)	125.432 (03/Apr)	124.420 (01/Apr)	127.483 (01/Mar)	120.755 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	1304.663	
	1299.087	
	1295.453	
SUPPORT	1286.243	
	1280.667	
	1277.033	
SUGGESTION	BUY	---
	SELL	1292.00
	S/L	1298.00
	T/P:	1284.00 1279.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	1292.450	1293.510	1284.300	9.21	1291.850	↓ 0.23	1292.080

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1296.920 (01/Apr)	1280.800 (04/Apr)	1296.920 (01/Apr)	1280.800 (04/Apr)	1346.640 (20/Feb)	1276.550 (04/Jan)

SILVER (XAG/USD)



RESISTANCE	15.302	
	15.245	
	15.162	
SUPPORT	15.022	
	14.965	
	14.882	
SUGGESTION	BUY	---
	SELL	15.15
	S/L	15.25
	T/P:	14.95 14.85

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	15.128	15.188	15.048	0.14	15.084	↓ 0.04	15.125

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15.194 (01/Apr)	14.878 (04/Apr)	15.194 (01/Apr)	14.878 (04/Apr)	16.191 (20/Feb)	14.917 (02/Apr)

OIL WTI – CLK9/USD
(Exp. 22 Apr 2019)



RESISTANCE	65.28	
	64.30	
	63.77	
SUPPORT	62.26	
	61.28	
	60.75	
SUGGESTION	BUY	62.75
	SELL	---
	S/L	61.75
	T/P:	64.05 64.75

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 05	62.16	63.32	61.81	1.51	63.26	↑ 1.09	62.17

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
63.32 (05/Apr)	60.27 (01/Apr)	63.32 (05/Apr)	60.27 (01/Apr)	63.32 (05/Apr)	44.36 (02/Jan)



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