

Daily Outlook

GLOBAL STOCK INDEX

<p><u>DJIA</u></p>	<p>U.S. stocks fell on Friday following renewed jitters over the U.S.-China trade war, capping a week of trading that saw big swings and high volume.</p> <p>Traders work on the floor at the New York Stock Exchange (NYSE) in New York, U.S., August 9, 2019.</p> <p>President Donald Trump said the United States and China were pursuing trade talks but he was not ready to make a deal, fanning fears over the impact of the trade war on the global economy.</p> <p>Trump also said the United States would continue to refrain from doing business with Chinese telecoms equipment giant Huawei Technologies.</p> <p>The week was marked by wild swings, but indexes finished nearly flat on the week. This week's volume on U.S. exchanges was also the biggest weekly total of the year, exceeding 41 billion shares.</p> <p>On Friday, all three indexes were down more than 1% in early trading and rebounded later in the session, with the Dow briefly turning positive at one point. This left a 315-point swing between the blue-chip index's high and low of the day.</p> <p>The frequent comments on trade are "leaving investors whipsawed," said Rick Meckler, partner, Cherry Lane Investments, a family investment office in New Vernon, New Jersey.</p> <p>Shares of chipmakers and other tariff-sensitive technology companies fell, with the Philadelphia SE Semiconductor index down 1.8%.</p> <p>The Dow Jones Industrial Average fell 90.75 points, or 0.34%, to 26,287.44, the S&P 500 lost 19.44 points, or 0.66%, to 2,918.65 and the Nasdaq Composite dropped 80.02 points, or 1%, to 7,959.14.</p> <p>Shares of Amgen jumped 5.9% after news that a U.S. judge said patents relating to the Amgen's blockbuster rheumatoid arthritis drug Enbrel were valid, denying a challenge by Novartis AG.</p> <p>Uber Technologies Inc shed 6.8% after the ride-hailing company reported a record \$5.2 billion quarterly loss and revenue that fell short of Wall Street targets.</p> <p>Nektar Therapeutics shares also plunged, a day after the drug developer flagged manufacturing issues with its experimental cancer drug bempeg.</p> <p>Declining issues outnumbered advancing ones on the NYSE by a 1.99-to-1 ratio; on Nasdaq, a 2.07-to-1 ratio favored decliners.</p> <p>The S&P 500 posted 46 new 52-week highs and nine new lows; the Nasdaq Composite recorded 56 new highs and 129 new lows.</p>
<p><u>Nikkei</u></p>	<p>Japanese stocks rose on Friday with the Nikkei pulling away from seven-month lows as investors took heart from a bounce on Wall Street, although fresh concerns about global trade hung over sentiment.</p> <p>Gains were limited by renewed worries over the U.S.-China trade dispute after a report that the White House is delaying a decision on whether to allow U.S. companies to do business with China's Huawei Technologies.</p> <p>The Nikkei share average ended the day up 0.44% at 20,684.82.</p> <p>The index slid to 21,110.76 on Tuesday, its lowest since Jan. 10, as the escalating U.S.-China trade war knocked sentiment. It was headed for a weekly loss of roughly 1.7%.</p> <p>Natural gas and oil developer Inpex Corp advanced 2.6% after its operating profit soared 40.7% in the April-June quarter.</p> <p>Cosmetics company Shiseido Co climbed 8.1% after reporting an increase in sales for the January-June period thanks in part to steady demand in the Chinese market.</p> <p>Shinsei Bank slid 11.8% after private equity investor JC Flowers & Co said it will sell \$700 million of the lender's shares.</p> <p>Fuji Film Holdings Corp sank 6% as its net profit slid 48.2% in the April-June quarter amid a decline in the sales of its camera department.</p> <p>The broader Topix added 0.35% to 1,503.84. Advancing issues outnumbered decliners 1,209 to 837.</p> <p>Of Tokyo's 33 sub-indexes, 24 ended in positive territory, led by textiles and mining.</p>
<p><u>Kospi</u></p>	<p>South Korean shares closed nearly 1% higher on Friday as a stabilised Chinese yuan supported sentiment, but fresh concerns over the Sino-U.S. bruising tariff tussle capped further gains. The Korean won weakened, while the benchmark bond yield rose.</p> <p>China's yuan dipped against the dollar as traders awaited Beijing and Washington's next moves in their trade tariff dispute, taking a breather after a rapid sell-off earlier this week that sparked fears of an all-out currency war.</p> <p>Lingering worries over their trade spat capped gains of Asian stocks after Bloomberg reported that Washington is delaying a decision about licences for U.S. firms to restart trade with Huawei Technologies.</p> <p>China lowered its official yuan midpoint yet again, but the pace of its weakness has slowed, while the won has stabilised a bit, said Noh Dong-kil, an analyst at NH Investment and Securities. Given the U.S.</p>

delay on Huawei, it's hard to say sentiment is positive, he added.
 The Seoul stock market's main KOSPI closed up 17.14 points or 0.89% at 1,937.75 points.
 The won was quoted at 1,210.5 per dollar on the onshore settlement platform, 0.11% lower than its previous close at 1,209.2.
 The benchmark index and the Korean won ended lower for a third consecutive week, dropping 3% and 1% from the previous week, respectively.

Hang Seng & Shanghai

➤ **Hong Kong stocks** skid on Friday to post their third straight week of losses, weighed by protests and weak data on the mainland, while Sino-U.S. trade worries lingered.
 The Hang Seng index fell 0.7%, to 25,939.30, while the China Enterprises Index lost 0.5%, to 9,993.84.
 For the week, HSI lost 3.5%, while HSCE dropped 3.3%.
 China's factory gate prices shrank for the first time in three years in July, stoking deflation worries and putting pressure on Beijing to deliver more stimulus as the economy sputters amid an intensifying trade war with the United States.
 Adding pressure on the market were also the protests which threatens to further hit the island city's economy.
 Demonstrators crowded the arrivals hall at Hong Kong airport on Friday, handing out anti-government leaflets and waving banners in a dozen languages in an effort to raise awareness among visitors ahead of a weekend of protests planned across the city.
 Fresh concerns over Sino-U.S. trade tensions emerged following a Bloomberg report that Washington is delaying a decision about licenses for U.S. firms to restart trade with Huawei Technologies.

➤ **China stocks** reversed earlier gains to fall on Friday, posting their biggest weekly decline since early May, as weak factory data and lingering trade worries weighed.
 The blue-chip CSI300 index fell 1.0%, to 3,633.53, while the Shanghai Composite Index slid 0.7% to 2,774.75.
 For the week, CSI300 was down 3%, while SSEC shed 3.2%, both logging their steepest weekly declines in three months.
 China's factory gate prices shrank for the first time in three years in July, stoking deflation worries and putting pressure on Beijing to deliver more stimulus as the economy sputters amid an intensifying trade war with the United States.
 Zou expects the price contraction to worsen in the coming months due to stricter curbs on the property sector, as regulators try to rein in debt risks and tame rising home prices.
 There were also lingering worries over the Sino-U.S. trade war.
 Some leading China-listed firms, including the country's No.2 telecom equipment maker ZTE tumbled amid worries over a U.S. ban.
 That pushed the index tracking major telecoms index on the mainland lower by 2.5%.
 The U.S. agency responsible for government contracts on Wednesday released an interim rule for a ban on federal purchases of telecommunications equipment from five Chinese companies, including Huawei and ZTE.
 The tech slump also came after a report from Bloomberg that Washington is delaying a decision about licenses for U.S. firms to restart trade with Huawei Technologies.

Closing Prices – 09 August 2019

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	26287.44	↓ 90.75/0.34%	.N225	20684.82	↑ 91.47/0.44%
/.SPX	2918.65	↓ 49.44/0.66%	.KS200	1937.75	↑ 17.14/0.89%
/.IXIC	7959.14	↓ 80.02/1.00%	.HSI	25939.30	↓ 181.47/0.69%
JPY=	105.62	↓ 0.39/0.37%	/.SSEC	37581.91	↑ 254.55/0.68%
KRW=	1210.05	↑ 1.11/0.09%	/CLc1 (Oil)	54.37	↑ 1.48/2.80%

ECONOMIC INDICATORS

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Aug-19	All	AU	Bank Holiday					
	04:00	KR	Foreign Reserves	Jul	\$403.11b	\$404b	\$403.07b	
	05:30	AU	AiG Perf of Services Index	Jul	43.9	--	52.2	
	06:00	AU	CBA Australia PMI Composite	Jul F	52.3	--	51.8	
	06:00	AU	CBA Australia PMI Services	Jul F	52.1	--	51.9	
	07:30	JP	Jibun Bank Japan PMI Composite	Jul F	51.2	--	51.2	
	07:30	JP	Jibun Bank Japan PMI Services	Jul F	51.8	--	52.3	
	07:30	HK	Markit Hong Kong PMI	Jul	43.8	47.1	47.9	
	08:00	AU	Melbourne Institute Inflation MoM	Jul	0.3%	--	0.0%	
	08:00	AU	Melbourne Institute Inflation YoY	Jul	1.8%	--	1.6%	
	08:45	CN	Caixin China PMI Composite	Jul	50.9	--	50.6	
	08:45	CN	Caixin China PMI Services	Jul	51.6	52	52	
	12:45	CH	SECO Consumer Confidence	Jul	-8	-8	-6	
	13:30	CH	Retail Sales Real YoY	Jun	0.7%	--	-1.7%	1.1%
	14:55	DE	Markit Germany Services PMI	Jul F	54.5	55.4	55.4	
	14:55	DE	Markit/BME Germany Composite PMI	Jul F	50.9	51.4	51.4	
	15:00	EZ	Markit Eurozone Composite PMI	Jul F	51.5	51.5	51.5	
	15:00	EZ	Markit Eurozone Services PMI	Jul F	53.2	53.3	53.3	
	15:30	GB	Markit/CIPS UK Composite PMI	Jul	50.7	49.8	49.7	
	15:30	GB	Markit/CIPS UK Services PMI	Jul	51.4	50.4	50.2	
	15:30	GB	Official Reserves Changes	Jul	\$1749m	--	\$3650m	
	15:30	EZ	Sentix Investor Confidence	Aug	-13.7	-7.0	-5.8	
	All	CA	Bank Holiday					
	20:45	US	Markit US Composite PMI	Jul F	52.6	--	51.6	
	20:45	US	Markit US Services PMI	Jul F	53.0	--	52.2	
	21:00	US	ISM Non-Manufacturing Index	Jul	53.7	55.5	55.1	
Tue/06-Aug-19	05:45	NZ	Average Hourly Earnings QoQ	2Q	1.1%	0.5%	1.1%	
	05:45	NZ	Employment Change QoQ	2Q	0.8%	0.3%	-0.2%	-0.1%
	05:45	NZ	Employment Change YoY	2Q	1.7%	1.2%	1.5%	
	05:45	NZ	Participation Rate	2Q	70.4%	70.4%	70.4%	
	05:45	NZ	Pvt Wages Ex Overtime QoQ	2Q	0.8%	0.7%	0.3%	
	05:45	NZ	Pvt Wages Inc Overtime QoQ	2Q	--	--	0.3%	
	05:45	NZ	Unemployment Rate	2Q	3.9%	4.3%	4.2%	
	06:00	KR	BoP Current Account Balance	Jun	\$6380m	\$7500m	\$4949.4m	
	06:00	KR	BoP Goods Balance	Jun	--	--	\$5392.2m	
	06:30	JP	Household Spending YoY	Jun	2.7%	1.1%	4.0%	
	06:30	JP	Labor Cash Earnings YoY	Jun	0.4%	-0.6%	-0.2%	-0.5%
	06:30	JP	Real Cash Earnings YoY	Jun	-0.5%	-1.5%	-1.0%	-1.3%
	08:30	AU	Trade Balance	Jun	A\$8036m	A\$6000m	A\$5745m	A\$6173m
	10:00	NZ	2Yr Inflation Expectation	3Q	1.86%	--	2.01%	
	11:30	AU	RBA Cash Rate Target	Aug-06	1.00%	1.00%	1.00%	
	12:00	JP	Coincident Index	Jun P	100.4	100.4	103.4	
	12:00	JP	Leading Index CI	Jun P	93.3	93.5	94.9	
	13:00	DE	Factory Orders MoM	Jun	2.5%	0.5%	-2.2%	-2.0%
	13:00	DE	Factory Orders WDA YoY	Jun	-3.6%	-5.2%	-8.6%	-8.4%
	14:30	DE	Markit Germany Construction PMI	Jul	49.5	--	50	
	23:00	US	Fed's Bullard Speaks on U.S. Economy in Washington					
Wed/07-Aug-19	05:30	AU	AiG Perf of Construction Index	Jul	39.1	--	43	
	06:50	JP	BOJ Summary of Opinions					
	06:50	JP	Official Reserve Assets	Jul	\$1316.5b	--	\$1322.3b	
	08:30	AU	Home Loans MoM	Jun	0.4%	0.5%	-0.1%	-0.4%
	08:30	AU	Investment Lending	Jun	0.5%	0.5%	-1.7%	-1.9%
	08:30	AU	Owner-Occupier Loan Value MoM	Jun	2.4%	-1.0%	-2.7%	-3.0%
	09:00	NZ	RBNZ Official Cash Rate	Aug-07	1.00%	1.25%	1.5%	
	N/A	CN	Foreign Reserves	Jul	\$3.104T	\$3.1T	\$3.119T	
	N/A	HK	Foreign Reserves	Jul	--	--	\$445.6b	
	11:00	US	Fed's Evans Holds Media Breakfast in Chicago					
	13:00	DE	Industrial Production SA MoM	Jun	-1.5%	-0.5%	0.3%	0.1%
	13:00	DE	Industrial Production WDA YoY	Jun	-5.2%	-3.1%	-3.7%	
	14:00	CH	Foreign Currency Reserves	Jul	767.8b	--	759.1b	
	14:30	GB	Halifax House Price 3Mths/Year	Jul	4.1%	4.4%	5.7%	
	14:30	GB	Halifax House Prices MoM	Jul	-0.2%	0.3%	-0.3%	-0.4%
	21:00	CA	Ivey Purchasing Managers Index SA	Jul	54.2	--	52.4	
	21:30	US	DOE Cushing OK Crude Inventory	Aug-02	-1504k	--	-1533k	
	21:30	US	DOE U.S. Crude Oil Inventories	Aug-02	2385k	-2534k	-8496k	
	21:30	US	DOE U.S. Distillate Inventory	Aug-02	1529k	200k	-894k	

	21:30	US	DOE U.S. Gasoline Inventories	Aug-02	4437k	-1236k	-1791k	
Thu/08-Aug-19	02:00	US	Consumer Credit	Jun	\$14.596b	\$17.000b	\$17.086b	
	04:30	AU	RBA's Bullock Gives Speech in Toowoomba					
	06:01	GB	RICS House Price Balance	Jul	-9%	-1.0%	-1%	
	06:50	JP	BoP Current Account Adjusted	Jun	¥1941.9b	¥1756.5b	¥1305.7b	
	06:50	JP	BoP Current Account Balance	Jun	¥1211.2b	¥1174.4b	¥1594.8b	
	06:50	JP	Trade Balance BoP Basis	Jun	¥759.3b	¥708.0b	¥650.9b	
	10:04	CN	Exports YoY	Jul	3.3%	-1.0%	-1.3%	
	10:04	CN	Exports YoY CNY	Jul	10.3%	7.0%	6.1%	
	10:04	CN	Imports YoY	Jul	-5.6%	-9.0%	-7.3%	-7.4%
	10:04	CN	Imports YoY CNY	Jul	0.4%	-3.3%	-0.4%	
	10:04	CN	Trade Balance	Jul	\$45.06b	\$42.65b	\$50.98b	\$50.97b
	10:04	CN	Trade Balance CNY	Jul	310.26b	31.00b	345.18b	345.10b
	12:00	JP	Eco Watchers Survey Current SA	Jul	41.2	43.3	44	
	12:00	JP	Eco Watchers Survey Outlook SA	Jul	44.3	45.4	45.8	
	13:30	AU	Foreign Reserves	Jul	A\$65.3b	--	A\$77.5b	
	15:00	EZ	ECB Publishes Economic Bulletin					
	19:30	US	Continuing Claims	Jul-27	1684k	1690k	1699k	
	19:30	US	Initial Jobless Claims	Aug-03	209k	215k	217k	
	21:00	US	Wholesale Inventories MoM	Jun F	0.0%	0.2%	0.2%	
	21:00	US	Wholesale Trade Sales MoM	Jun	-0.3%	0.2%	0.1%	-0.6%
Fri/09-Aug-19	06:30	AU	RBA's Lowe Semi-Annual Testimony to Committee in Canberra					
	06:50	JP	GDP Annualized SA QoQ	2Q P	1.8%	0.5%	2.2%	2.8%
	06:50	JP	GDP Business Spending QoQ	2Q P	1.5%	0.8%	0.3%	0.4%
	06:50	JP	GDP Deflator YoY	2Q P	0.4%	0.3%	0.1%	
	06:50	JP	GDP Nominal SA QoQ	2Q P	0.4%	0.1%	0.8%	1.0%
	06:50	JP	GDP Private Consumption QoQ	2Q P	0.6%	0.7%	-0.1%	0.1%
	06:50	JP	GDP SA QoQ	2Q P	0.4%	0.1%	0.6%	0.7%
	08:30	CN	CPI YoY	Jul	2.8%	2.7%	2.7%	
	08:30	CN	PPI YoY	Jul	-0.3%	-0.1%	0.0%	
	08:30	AU	RBA Statement on Monetary Policy					
	N/A	CN	BoP Current Account Balance	2Q P		--	\$49.0b	
	12:45	CH	Unemployment Rate	Jul	2.1%	2.1%	2.1%	
	12:45	CH	Unemployment Rate SA	Jul	2.3%	2.3%	2.3%	
	13:00	DE	Current Account Balance	Jun	20.6b	21.7b	16.5b	16.2b
	13:00	DE	Exports SA MoM	Jun	-0.1%	0.0%	1.1%	1.3%
	13:00	DE	Imports SA MoM	Jun	0.5%	0.3%	-0.5%	-0.3%
	13:00	DE	Trade Balance	Jun	16.8b	19.5b	20.6b	
	15:30	GB	Construction Output MoM	Jun	-0.7%	-0.4%	0.6%	0.3%
	15:30	GB	Construction Output YoY	Jun	-0.2%	0.2%	1.7%	1.3%
	15:30	GB	Exports QoQ	2Q P	-3.3%	-2.1%	0.0%	1.5%
	15:30	GB	GDP QoQ	2Q P	-0.2%	0.0%	0.5%	
	15:30	GB	GDP YoY	2Q P	1.2%	1.4%	1.8%	
	15:30	GB	Government Spending QoQ	2Q P	-1.0%	-0.4%	1.4%	0.8%
	15:30	GB	Gross Fixed Capital Formation QoQ	2Q P	-1.0%	-0.4%	2.1%	
	15:30	GB	Imports QoQ	2Q P	-12.9%	-9.2%	6.8%	10.8%
	15:30	GB	Index of Services 3M/3M	Jun	0.1%	0.2%	0.3%	0.2%
	15:30	GB	Index of Services MoM	Jun	0.0%	0.1%	0.0%	
	15:30	GB	Industrial Production MoM	Jun	-0.2%	-0.2%	1.4%	
	15:30	GB	Industrial Production YoY	Jun	-0.6%	-0.3%	0.9%	0.5%
	15:30	GB	Manufacturing Production MoM	Jun	-0.2%	-0.3%	1.4%	
	15:30	GB	Manufacturing Production YoY	Jun	-1.4%	-1.1%	0.0%	0.2%
	15:30	GB	Monthly GDP (MoM)	Jun	0.0%	0.1%	0.3%	
	15:30	GB	Private Consumption QoQ	2Q P	0.5%	0.4%	0.7%	0.6%
	15:30	GB	Total Business Investment QoQ	2Q P	-0.5%	-0.5%	0.4%	
	15:30	GB	Total Business Investment YoY	2Q P	-1.6%	-1.7%	-1.5%	
	15:30	GB	Trade Balance GBP/Mn	Jun	-£7009m	-£11800m	-£2324m	-£10695m
	15:30	GB	Trade Balance Non EU GBP/Mn	Jun	-£186m	-£4800m	-£4905m	-£4069m
	15:30	GB	Visible Trade Balance GBP/Mn	Jun	£11779m	-£2600m	-£11524m	-£2002m
	19:30	CA	Full Time Employment Change	Jul	-11.6k	20.0k	24.1k	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Jul	4.5%	3.8%	3.6%	
	19:30	CA	Net Change in Employment	Jul	-24.2k	15.0k	-2.2k	
	19:30	CA	Part Time Employment Change	Jul	-12.6k	9.9k	-26.2k	
	19:30	CA	Participation Rate	Jul	65.6%	65.7%	65.7%	
	19:30	CA	Unemployment Rate	Jul	5.7%	5.5%	5.5%	
	19:30	US	PPI Ex Food and Energy MoM	Jul	-0.1%	0.1%	0.3%	
	19:30	US	PPI Ex Food and Energy YoY	Jul	2.1%	2.3%	2.3%	
	19:30	US	PPI Ex Food, Energy, Trade MoM	Jul	-0.1%	0.2%	0.0%	
	19:30	US	PPI Ex Food, Energy, Trade YoY	Jul	1.7%	--	2.1%	
	19:30	US	PPI Final Demand MoM	Jul	0.2%	0.2%	0.1%	
	19:30	US	PPI Final Demand YoY	Jul	1.7%	1.7%	1.7%	

Sat/10-Aug-19	00:00	US	Baker Hughes U.S. Rig Count	Aug-09	934	939	942
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DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Aug-19	All	JPY	Bank Holiday			--	--	
12-14 Aug 19	N/A	CN	New Loans			1275b	1660b	
12-14 Aug 19	N/A	CN	M2 Money Supply			8.5%	8.5%	
Tue/13-Aug-19	05:00	AU	RBA's Kent Gives Speech in Sydney					
	06:50	JP	PPI MoM	Jul		0.1%	-0.5%	
	06:50	JP	PPI YoY	Jul		-0.5%	-0.1%	
	08:30	AU	NAB Business Conditions	Jul		--	3	
	08:30	AU	NAB Business Confidence	Jul		--	2	
	11:30	JP	Tertiary Industry Index MoM	Jun		-0.2%	-0.2%	
	13:00	DE	CPI EU Harmonized MoM	Jul F		--	0.4%	
	13:00	DE	CPI EU Harmonized YoY	Jul F		--	1.1%	
	13:00	DE	CPI MoM	Jul F		--	0.5%	
	13:00	DE	CPI YoY	Jul F		--	1.7%	
	13:00	JP	Machine Tool Orders YoY	Jul P		--	-37.9%	
	15:30	GB	Average Weekly Earnings 3M/YoY	Jun		--	3.4%	
	15:30	GB	Claimant Count Rate	Jul		--	3.2%	
	15:30	GB	Employment Change 3M/3M	Jun		--	28k	
	15:30	GB	ILO Unemployment Rate 3Mths	Jun		--	3.8%	
	15:30	GB	Jobless Claims Change	Jul		--	38.0k	
	15:30	GB	Weekly Earnings ex Bonus 3M/YoY	Jun		--	3.6%	
	16:00	DE	ZEW Survey Current Situation	Aug		--	-1.1	
	16:00	EZ	ZEW Survey Expectations	Aug		--	-20.3	
	16:00	DE	ZEW Survey Expectations	Aug		--	-24.5	
	17:00	US	NFIB Small Business Optimism	Jul		104.9	103.3	
	19:30	US	CPI Core Index SA	Jul		--	262.803	
	19:30	US	CPI Ex Food and Energy MoM	Jul		0.2%	0.3%	
	19:30	US	CPI Ex Food and Energy YoY	Jul		2.1%	2.1%	
	19:30	US	CPI Index NSA	Jul		256.436	256.143	
	19:30	US	CPI MoM	Jul		0.3%	0.1%	
	19:30	US	CPI YoY	Jul		1.7%	1.6%	
	19:30	US	Real Avg Hourly Earning YoY	Jul		--	1.5%	
	19:30	US	Real Avg Weekly Earnings YoY	Jul		--	1.2%	
			New York Fed to release Q2 Household Debt and Credit Report					
	22:00	US						
Wed/14-Aug-19	06:00	KR	Unemployment rate SA	Jul		--	4.0%	
	06:50	JP	Core Machine Orders MoM	Jun		-1.00%	-7.8%	
	06:50	JP	Core Machine Orders YoY	Jun		-3.8%	-3.7%	
	07:30	AU	Westpac Consumer Conf Index	Aug		--	96.5	
	07:30	AU	Westpac Consumer Conf SA MoM	Aug		--	-4.1%	
	08:30	AU	Wage Price Index QoQ	2Q		0.6%	0.5%	
	08:30	AU	Wage Price Index YoY	2Q		2.4%	2.3%	
	09:00	CN	Industrial Production YoY	Jul		6.0%	6.3%	
	09:00	CN	Industrial Production YTD YoY	Jul		6.0%	6.0%	
	09:00	CN	Retail Sales YoY	Jul		8.7%	9.8%	
	09:00	CN	Retail Sales YTD YoY	Jul		8.4%	8.4%	
	09:00	CN	Surveyed Jobless Rate	Jul		--	5.1%	
	13:00	DE	GDP NSA YoY	2Q P		--	0.6%	
	13:00	DE	GDP SA QoQ	2Q P		--	0.4%	
	13:00	DE	GDP WDA YoY	2Q P		--	0.7%	
	14:30	AU	RBA's Debelle Speaks on Sydney Panel					
	15:30	GB	CPI Core YoY	Jul		--	1.8%	
	15:30	GB	CPI MoM	Jul		--	0.0%	
	15:30	GB	CPI YoY	Jul		--	2.0%	
	15:30	GB	CPIH YoY	Jul		--	1.9%	
	15:30	GB	House Price Index YoY	Jun		--	1.2%	
	15:30	GB	PPI Input NSA MoM	Jul		--	-1.4%	
	15:30	GB	PPI Input NSA YoY	Jul		--	-0.3%	
	15:30	GB	PPI Output Core NSA MoM	Jul		--	0.1%	
	15:30	GB	PPI Output Core NSA YoY	Jul		--	1.7%	
	15:30	GB	PPI Output NSA MoM	Jul		--	-0.1%	
	15:30	GB	PPI Output NSA YoY	Jul		--	1.6%	
	15:30	GB	Retail Price Index	Jul		--	289.6	
	15:30	GB	RPI Ex Mort Int.Payments (YoY)	Jul		--	2.8%	
	15:30	GB	RPI MoM	Jul		--	0.1%	

	15:30	GB	RPI YoY	Jul		--	2.9%	
	16:00	EZ	Employment QoQ	2Q P		--	0.3%	
	16:00	EZ	Employment YoY	2Q P		--	1.3%	
	16:00	EZ	GDP SA QoQ	2Q P		--	0.2%	
	16:00	EZ	GDP SA YoY	2Q P		--	1.1%	
	16:00	EZ	Industrial Production SA MoM	Jun		--	0.9%	
	16:00	EZ	Industrial Production WDA YoY	Jun		--	-0.5%	
	21:30	US	DOE Cushing OK Crude Inventory	Aug-09		--	-1504k	
	21:30	US	DOE U.S. Crude Oil Inventories	Aug-09		--	2385k	
	21:30	US	DOE U.S. Distillate Inventory	Aug-09		--	1529k	
	21:30	US	DOE U.S. Gasoline Inventories	Aug-09		--	4437k	
Thu/15-Aug-19	06:00	AU	RBA's Debelle Gives Speech in Sydney					
	08:00	AU	Consumer Inflation Expectation	Aug		--	3.2%	
	08:30	AU	Employment Change	Jul		18.0k	0.5k	
	08:30	AU	Full Time Employment Change	Jul		--	21.1k	
	08:30	AU	Part Time Employment Change	Jul		--	-20.6k	
	08:30	AU	Participation Rate	Jul		66.0%	66.0%	
	08:30	AU	Unemployment Rate	Jul		5.2%	5.2%	
	11:30	JP	Capacity Utilization MoM	Jun		--	1.7%	
	11:30	JP	Industrial Production MoM	Jun F		--	-3.6%	
	11:30	JP	Industrial Production YoY	Jun F		--	-4.1%	
	15:30	GB	Retail Sales Ex Auto Fuel MoM	Jul		--	0.9%	
	15:30	GB	Retail Sales Ex Auto Fuel YoY	Jul		--	3.6%	
	15:30	GB	Retail Sales Inc Auto Fuel MoM	Jul		--	1.0%	
	15:30	GB	Retail Sales Inc Auto Fuel YoY	Jul		--	3.8%	
	19:30	CA	ADP Canada Releases July Payroll Estimates					
	19:30	US	Continuing Claims	Aug-03		--	--	
	19:30	US	Empire Manufacturing	Aug		3.3	4.3	
	19:30	US	Initial Jobless Claims	Aug-10		--	--	
	19:30	US	Nonfarm Productivity	2Q P		1.4%	3.4%	
	19:30	US	Philadelphia Fed Business Outlook	Aug		10	21.8	
	19:30	US	Retail Sales Advance MoM	Jul		0.2%	0.4%	
	19:30	US	Retail Sales Control Group	Jul		0.4%	0.7%	
	19:30	US	Retail Sales Ex Auto and Gas	Jul		--	0.7%	
	19:30	US	Retail Sales Ex Auto MoM	Jul		0.4%	0.4%	
	19:30	US	Unit Labor Costs	2Q P		1.6%	-1.6%	
	20:15	US	Capacity Utilization	Jul		77.8%	77.9%	
	20:15	US	Industrial Production MoM	Jul		0.2%	0.0%	
	20:15	US	Manufacturing (SIC) Production	Jul		-0.4%	0.4%	
	21:00	US	Business Inventories	Jun		0.1%	0.3%	
	21:00	US	NAHB Housing Market Index	Aug		66	65	
Fri/16-Aug-19	05:30	NZ	BusinessNZ Manufacturing PMI	Jul		--	51.3	
	15:30	HK	GDP SA QoQ	2Q F		--	-0.3%	
	15:30	HK	GDP YoY	2Q F		0.6%	0.6%	
	16:00	EZ	Trade Balance NSA	Jun		--	23.0b	
	16:00	EZ	Trade Balance SA	Jun		--	20.2b	
	19:30	US	Building Permits	Jul		1270k	1220k	
	19:30	US	Building Permits MoM	Jul		3.1%	-6.1%	
	19:30	US	Housing Starts	Jul		1260k	1253k	
	19:30	US	Housing Starts MoM	Jul		0.6%	-0.9%	
	21:00	US	U. of Mich. 1 Yr Inflation	Aug P		--	2.6%	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Aug P		--	2.5%	
	21:00	US	U. of Mich. Current Conditions	Aug P		--	110.7	
	21:00	US	U. of Mich. Expectations	Aug P		--	90.5	
	21:00	US	U. of Mich. Sentiment	Aug P		98	98.4	
Sat/17-Aug-19	00:00	US	Baker Hughes U.S. Rig Count	Aug-16		--	--	

Dow Jones (1YMU9 – Sep)

Exp. Date: 20 Sep 2019



RESISTANCE	26725	
	26557	
	26406	
SUPPORT	26087	
	25919	
	25768	
SUGGESTION	BUY	---
	SELL	26285
	S/L	26435
	T/P:	26085 25935

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Aug	26261	26389	26070	319	26255	26255	↓ 107	0.41	--

WEEKLY		AUGUST		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26455 (05/Aug)	25030 (06/Aug)	27143 (01/Aug)	25030 (06/Aug)	27392 (15/Jul)	22563 (04/Jan)

Nikkei (SSlamU9 – Sep)

Exp. Date: 12 Sep 2019



RESISTANCE	21128	
	20941	
	20728	
SUPPORT	20328	
	20141	
	19928	
SUGGESTION	BUY	---
	SELL	20545
	S/L	20695
	T/P:	20345 20195

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
09 Aug	20655	20755	20355	400	20515	20515	↓ 260	1.25	--

WEEKLY		AUGUST		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
20850 (05/Aug)	19965 (06/Aug)	21565 (01/Aug)	19965 (06/Aug)	22495 (03/May)	19205 (04/Jan)

Kospi 200 (KSU9 – Sep)

Exp. Date: 11 Sep 2019



RESISTANCE	257.63	
	256.91	
	255.98	
SUPPORT	254.33	
	253.61	
	252.68	
SUGGESTION	BUY	---
	SELL	255.35
	S/L	256.85
	T/P:	253.35 251.85

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Aug	255.15	256.20	254.55	1.65	255.05	255.05	↑ 1.70	0.67	---

WEEKLY		AUGUST		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
260.90 (05/Aug)	250.95 (06/Aug)	267.80 (01/Aug)	250.95 (06/Aug)	292.10 (17/Apr)	250.95 (06/Aug)

Hang Seng (HSIQ9 – AUG)

Exp. Date: 29 Aug 2019



RESISTANCE	26704	
	26452	
	26147	
SUPPORT	25590	
	25338	
	25033	
SUGGESTION	BUY	---
	SELL	25875
	S/L	26025
	T/P:	25675 25525

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Aug	26097	26201	25821	380	25884	25884	↓ 137	0.53	--

WEEKLY		AUGUST		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26569 (05/Aug)	25229 (06/Aug)	27683 (01/Aug)	25229 (06/Aug)	30336 (15/Apr)	24876 (03/Jan)



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