

Daily Outlook

GLOBAL STOCK INDEX

<u>DJIA</u>	<p>Wall Street surged on Friday after moderate jobs growth in September offered relief from a spate of dismal economic data this week that has rankled markets and fueled concerns that the world's largest economy may be sliding into a recession.</p> <p>A rally in technology stocks led by Apple Inc also helped lift the benchmark indexes at the end of a rollercoaster week. After losing about 3% over Tuesday and Wednesday, the S&P 500 on Friday logged its biggest one-day gain since Aug. 16, thanks in part to a late-session surge.</p> <p>Still, for a third consecutive week the Dow and S&P 500 lost ground.</p> <p>The Labor Department's report showed nonfarm payrolls increased by 136,000 last month and the unemployment rate dropped to a 50-year low, but manufacturing payrolls declined for the first time in six months.</p> <p>Bets that the Fed will cut interest rates have surged this week after a dramatic contraction in U.S. manufacturing, cooling private sector hiring, and a fall in service sector activity pointed to widening fallout from the U.S.-China trade war.</p> <p>With fears related to the trade war and its effect on the U.S. economy weighing on sentiment, the S&P 500 is up 2% over the past 12 months, and about 2% off its record high close in July.</p> <p>Apple Inc shares rose 2.8% after a report that the company would ramp up production of iPhone 11 models.</p> <p>The S&P information technology index .SPLRCT climbed 1.7%, while the Philadelphia chip index .SOX advanced 1.9%.</p> <p>All 11 major sector indexes rose, led by a 1.9% jump in the S&P financials .SPSY.</p> <p>The Dow Jones Industrial Average jumped 1.42% to close at 26,573.72 points, while the S&P 500 also surged 1.42%, finishing at 2,952.01.</p> <p>The Nasdaq Composite added 1.4% to end at 7,982.47.</p> <p>Volume on U.S. exchanges was light at 5.9 billion shares, compared with the 7.3 billion average for the full session over the last 20 trading days.</p> <p>For the week, the S&P 500 fell 0.3%, the Dow lost 0.9% and the Nasdaq added 0.5%.</p> <p>During Friday's session, HP Inc tumbled 9.6% after the computer maker said it would cut up to 16% of its workforce as part of a restructuring plan that would result in an overall charge of \$1 billion.</p>
<u>Nikkei</u>	<p>Tokyo stocks closed higher Friday on late bargain-hunting following recent declines, as the market looked ahead to US unemployment figures.</p> <p>The benchmark Nikkei 225 index gained 0.32 per cent, or 68.46 points to 21,410.20, while the broader Topix index was up 0.26 per cent, or 4.03 points, at 1,572.90.</p>
<u>Kospi</u>	<p>South Korean shares neared a four-week trough on Friday, ahead of key US jobs data and as reports on Hong Kong government's move to ban face masks at protests hurt investors' appetite for risk assets.</p> <p>The Seoul stock market's benchmark KOSPI closed down 11.22 points, or 0.55 per cent, at 2,020.69, after swinging between gains and losses in early trade.</p> <p>For the week, the index lost 1.43 per cent, posting its second straight week of losses.</p> <p>Foreigners were net sellers of US\$121.93 million worth of shares on the main board.</p> <p>The KOSPI has fallen 1 per cent so far this year, but gained 4.7 per cent in the previous 30 trading sessions.</p>
<u>Hang Seng & Shanghai</u>	<p>➤ Hong Kong shares fell on Friday to one-month lows, as the city's leader invoked colonial-era emergency powers for the first time in more than 50 years in fresh efforts to quell escalating violence.</p> <p>At the close of trade, the Hang Seng index was down 1.11% at 25,821.03. It fell 0.5% for the week, its third weekly loss. The Hang Seng China Enterprises index fell 0.7% on Friday. The sub-index of the Hang Seng tracking energy shares dipped 1.4%, the IT sector lost 0.2%, the financial sector fell 1.2% and the property sector lost 0.6%. The top gainer on the Hang Seng was AAC Technologies Holdings Inc, which gained 3.2%, while the biggest loser was Sun Hung Kai Properties Ltd, which fell 2.9%. The market slipped in afternoon trade to its lowest level since Sept. 3, down 1.9% on the day, as local media reported the government will use emergency powers to enact a ban on face masks, effective on Saturday. Many protesters wear masks to hide their identity due to fears employers could face pressure to take action against them. The market cut some losses as Hong Kong leader Carrie Lam described the territory as being in serious danger, but not in a state of emergency, clarifying there would be exemptions for people who need to wear masks. Data due later on Friday are forecast to show the U.S. economy added 145,000 new jobs in September, more than an increase of 130,000 in the previous month. Some traders brace for a disappointing result after surprisingly soft data earlier this week on manufacturing, job creation, and the services sector. Around the region, MSCI's Asia ex-Japan stock index was flat, while Japan's Nikkei index closed up 0.3%. About 1.14 billion Hang Seng index shares</p>

were traded, pretty much the same as the volume traded in the previous trading session.

➤ **Shanghai financial markets closed for the week-long National Day holiday.**

Closing Prices – 04 October 2019

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	26573.72	↑ 372.68/1.42%	.N225	21410.20	↑ 68.46/0.32%
/.SPX	2952.01	↑ 41.38/1.42%	.KS200	2020.69	↓ 11.22/0.55%
/.IXIC	7982.47	↑ 110.21/1.40%	.HSI	25821.03	↓ 289.28/1.11%
JPY=	106.91	→ Flat/Flat	/.SSEC	HOLIDAY	↓ 26.98/0.92%
KRW=	1196.56	↓ 8.57/0.71%	/CLc1 (Oil)	52.95	↑ 0.68/1.30%

ECONOMIC INDICATORS

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/30-Sep-19	01:00	EZ	ECB's Lautenschlaeger Speaks in Luxembourg					
	06:00	KR	Cyclical Leading Index Change	Aug		--	-0.3	
	06:00	KR	Industrial Production SA MoM	Aug	-1.4%	-0.8%	2.6%	2.8%
	06:00	KR	Industrial Production YoY	Aug	-2.9%	-0.4%	0.6%	
	06:01	GB	Lloyds Business Barometer	Sep	2	--	1	
	06:50	JP	BOJ Summary of Opinions					
	06:50	JP	Industrial Production MoM	Aug P	-1.2%	-0.5%	1.3%	
	06:50	JP	Industrial Production YoY	Aug P	-4.7%	-3.9%	0.7%	
	06:50	JP	Retail Trade MoM	Aug	4.8%	2.4%	-2.3%	
	06:50	JP	Retail Trade YoY	Aug	2.0%	0.7%	-2.0%	
	07:00	NZ	ANZ Activity Outlook	Sep	-1.8	--	-0.5	
	07:00	NZ	ANZ Business Confidence	Sep	-53.5	--	-52.3	
	08:00	CN	Composite PMI	Sep	53.1	--	53	
	08:00	CN	Manufacturing PMI	Sep	49.8	49.6	49.5	
	08:00	AU	Melbourne Institute Inflation MoM	Sep		--	0.0%	
	08:00	AU	Melbourne Institute Inflation YoY	Sep		--	1.7%	
	08:00	CN	Non-manufacturing PMI	Sep	53.7	53.9	53.8	
	08:30	AU	Private Sector Credit MoM	Aug	0.2%	0.3%	0.2%	
	08:30	AU	Private Sector Credit YoY	Aug	2.9%	3.0%	3.1%	
	08:45	CN	Caixin China PMI Mfg	Sep	51.4	50.2	50.4	
	12:00	JP	Construction Orders YoY	Aug	-25.9%	--	26.9%	
	13:00	DE	Retail Sales MoM	Aug	0.5%	0.5%	-2.2%	
	13:00	DE	Retail Sales NSA YoY	Aug	3.2%	2.9%	4.4%	
	14:00	CH	KOF Leading Indicator	Sep	93.2	96.2	97	
	14:55	DE	Unemployment Change (000's)	Sep	-10k	5.0k	4.0k	2.0k
	14:55	DE	Unemployment Claims Rate SA	Sep	5.0%	5.0%	5.0%	
	15:30	GB	Consumer Credit YoY	Aug	5.4%	--	5.5%	5.6%
	15:30	GB	Current Account Balance	2Q	-25.2b	-19.0b	-30.0b	-33.0b
	15:30	GB	GDP QoQ	2Q F	-0.2%	-0.2%	-0.2%	
	15:30	GB	GDP YoY	2Q F	1.3%	1.2%	1.2%	
	15:30	GB	Mortgage Approvals	Aug	65.5k	66.5k	67.3k	67.0k
	15:30	GB	Net Consumer Credit	Aug	0.9b	0.9b	0.9b	1.0b
	15:30	GB	Net Lending Sec. on Dwellings	Aug		4.1b	4.6b	
	15:30	GB	Total Business Investment QoQ	2Q F	-0.4%	-0.5%	-0.5%	
	15:30	GB	Total Business Investment YoY	2Q F	-1.4%	-1.6%	-1.6%	
	16:00	EZ	Unemployment Rate	Aug	7.4%	7.5%	7.5%	
	19:00	DE	CPI EU Harmonized MoM	Sep P	-0.1%	0.0%	-0.1%	
	19:00	DE	CPI EU Harmonized YoY	Sep P	0.9%	1.0%	1.0%	
	19:00	DE	CPI MoM	Sep P	0.0%	0.0%	-0.2%	
	19:00	DE	CPI YoY	Sep P	1.2%	1.3%	1.4%	

	19:30	CA	Industrial Product Price MoM	Aug	0.2%	-0.5%	-0.3%	
	20:45	US	MNI Chicago PMI	Sep	47.1	50	50.4	
	21:30	US	Dallas Fed Manf. Activity	Sep	1.5	1.5	2.7	
Tue/01-Oct-19	04:00	KR	Business Survey Manufacturing	Oct	71	68	72	
	04:00	KR	Business Survey Non-Manufacturing	Oct		--	72	
	All	CN	Bank Holiday (National Day)					
	All	HK	Bank Holiday (National Day)					
	05:30	AU	AIG Perf of Mfg Index	Sep	54.7	--	53.1	
	06:00	AU	CBA Australia PMI Mfg	Sep F	50.3	--	49.4	
	06:00	KR	CPI Core YoY	Sep		--	0.9%	
	06:00	KR	CPI MoM	Sep	0.4%	0.4%	0.2%	
	06:00	KR	CPI YoY	Sep	-0.4%	-0.3%	0.0%	
	06:30	JP	Jobless Rate	Aug	2.2%	2.3%	2.2%	
	06:30	JP	Job-To-Applclicant Ratio	Aug	1.59	1.59	1.59	
	06:50	JP	Tankan Large All Industry Capex	3Q	6.6%	7.0%	7.4%	
	06:50	JP	Tankan Large Mfg Index	3Q	5	1	7	
	06:50	JP	Tankan Large Mfg Outlook	3Q	2	0	7	
	06:50	JP	Tankan Large Non-Mfg Index	3Q	21	20	23	
	06:50	JP	Tankan Large Non-Mfg Outlook	3Q	15	16	17	
	06:50	JP	Tankan Small Mfg Index	3Q	-4	-6	-1	
	06:50	JP	Tankan Small Mfg Outlook	3Q	-9	-8	-5	
	06:50	JP	Tankan Small Non-Mfg Index	3Q	10	8	10	
	06:50	JP	Tankan Small Non-Mfg Outlook	3Q	1	1	3	
01-Oct - 07-Oct	N/A	JP	Official Reserve Assets	Sep		--	\$1331.6b	
	07:00	AU	CoreLogic House Px MoM	Sep	1.1%	--	1.0%	
	07:00	KR	Exports YoY	Sep	-11.7%	-10.0%	-13.6%	-13.8%
	07:00	KR	Imports YoY	Sep	-5.6%	-2%	-4.2%	
	07:00	KR	Trade Balance	Sep	\$5970m	\$4123m	\$1723m	
	07:30	JP	Jibun Bank Japan PMI Mfg	Sep F	48.9	--	48.9	
	07:30	KR	Markit South Korea PMI Mfg	Sep	48	48.6	49	
	08:00	EZ	ECB's Lane Speaks in LA					
	08:30	AU	Building Approvals MoM	Aug	-1.1%	2.0%	-9.7%	
	08:30	AU	Building Approvals YoY	Aug	-21.5%	-20.0%	-28.5%	-28.2%
	11:30	AU	RBA Cash Rate Target	Oct-01	0.75%	0.75%	1.00%	
	13:00	GB	Nationwide House PX MoM	Sep	-0.2%	0.1%	0.0%	
	13:00	GB	Nationwide House Px NSA YoY	Sep	0.2%	0.5%	0.6%	
	13:30	CH	Retail Sales Real YoY	Aug	-1.4%	--	1.4%	1.5%
	14:15	US	Fed's Evans Speaks at Bundesbank Event in Frankfurt					
	14:30	CH	PMI Manufacturing	Sep	44.6	46.5	47.2	
	14:55	DE	Markit/BME Germany Manufacturing PMI	Sep F	41.7	41.4	41.4	
	15:00	EZ	Markit Eurozone Manufacturing PMI	Sep F	45.7	45.6	45.6	
	15:30	GB	Markit UK PMI Manufacturing SA	Sep	48.3	47.0	47.4	
	16:00	EZ	CPI Core YoY	Sep A	1.0%	1.0%	0.9%	
	16:00	EZ	CPI Estimate YoY	Sep	0.9%	1.0%	1.0%	
	16:20	AU	RBA Governor Lowe Speaks in Melbourne					
	19:30	CA	GDP MoM	Jul	0.0%	0.1%	0.2%	
	19:30	CA	GDP YoY	Jul	1.3%	1.4%	1.5%	
	19:30	CA	MLI Leading Indicator MoM	Aug	0.2%	--	0.3%	
	19:50	US	Fed's Clarida Makes Brief Remarks at AI Conference					
	20:30	US	Fed's Bowman Speaks at Community Banking Conference					
	20:30	CA	Markit Canada Manufacturing PMI	Sep	51.0	--	49.1	
	20:45	US	Markit US Manufacturing PMI	Sep F	51.1	51.0	51.0	
	21:00	US	Construction Spending MoM	Aug	0.1%	0.5%	0.1%	
	21:00	US	ISM Employment	Sep	46.3	--	47.4	
	21:00	US	ISM Manufacturing	Sep	47.8	50.0	49.1	
	21:00	US	ISM New Orders	Sep	47.3	--	47.2	
	21:00	US	ISM Prices Paid	Sep	49.7	50.5	46	
Wed/02-Oct-19	00:30	EZ	Bundesbank President Weidmann Speaks in Vienna					
	All	CN	Bank Holiday (National Day)					
	06:50	JP	Monetary Base End of period	Sep	¥520.4t	--	¥515.9t	
	06:50	JP	Monetary Base YoY	Sep	3.0%	--	2.8%	
	12:00	JP	Consumer Confidence Index	Sep	35.6	36.5	37.1	
	13:30	CH	CPI Core YoY	Sep	0.4%	0.4%	0.4%	
	13:30	CH	CPI EU Harmonized MoM	Sep	-0.4%	--	0.1%	
	13:30	CH	CPI EU Harmonized YoY	Sep	0.1%	--	0.5%	
	13:30	CH	CPI MoM	Sep	-0.1%	0.1%	0.0%	
	13:30	CH	CPI YoY	Sep	0.1%	0.3%	0.3%	
	15:30	GB	Markit/CIPS UK Construction PMI	Sep	43.3	45.0	45	
	15:30	HK	Retail Sales Value YoY	Aug		-13.0%	-11.4%	
	15:30	HK	Retail Sales Volume YoY	Aug	-25.3%	-10%	-13.0%	-13.1%
	19:00	US	Fed's Barkin Speaks at a Conference on the Rural Economy					

	19:15	US	ADP Employment Change	Sep	135k	140k	195k	157k
	20:00	US	Fed's Harker Speaks at Community Banking Conference					
	21:30	US	DOE Cushing OK Crude Inventory	Sep-27	-201k	--	2256k	
	21:30	US	DOE U.S. Crude Oil Inventories	Sep-27	3104k	1539k	2412k	
	21:30	US	DOE U.S. Distillate Inventory	Sep-27	-2418k	-1938k	-2978k	
	21:30	US	DOE U.S. Gasoline Inventories	Sep-27	-228k	-31k	519k	
	21:50	US	New York Fed's Williams Speaks in San Diego					
Thu/03-Oct-19	All	KR	Bank Holiday (National Foundation Day Of Korea)					
	05:30	AU	AiG Perf of Services Index	Sep	51.5	--	51.4	
	06:00	AU	CBA Australia PMI Composite	Sep F	52	--	51.9	
	06:00	AU	CBA Australia PMI Services	Sep F	52.4	--	52.5	
	All	CN	Bank Holiday (National Day)					
	07:30	JP	Jibun Bank Japan PMI Composite	Sep F	51.5	--	51.5	
	07:30	JP	Jibun Bank Japan PMI Services	Sep F	52.8	--	52.8	
	08:00	JP	BOJ Board Member Funo Speech in Shimane					
	08:30	AU	Trade Balance	Aug	A\$5926m	A\$6100m	A\$7268m	A\$7253m
			Fed's Evans Speaks at Central Banking Conference in Madrid					
	13:45	US	Fed's Evans Speaks at Central Banking Conference in Madrid					
	14:45	EZ	ECB's Guindos, Fed's Evans Speak in Madrid					
	14:55	DE	Markit Germany Services PMI	Sep F	51.4	52.5	52.5	
	14:55	DE	Markit/BME Germany Composite PMI	Sep F	48.5	49.1	49.1	
	15:00	EZ	Markit Eurozone Composite PMI	Sep F	50.1	50.4	50.4	
	15:00	EZ	Markit Eurozone Services PMI	Sep F	51.6	52	52	
	15:30	GB	Markit/CIPS UK Composite PMI	Sep	49.3	50	50.2	
	15:30	GB	Markit/CIPS UK Services PMI	Sep	49.5	50.3	50.6	
	15:30	GB	Official Reserves Changes	Sep		--	\$1918m	
	16:00	EZ	PPI MoM	Aug	-0.5%	-0.4%	0.2%	0.1%
	16:00	EZ	PPI YoY	Aug	-0.8%	-0.5%	0.2%	0.1%
	16:00	EZ	Retail Sales MoM	Aug	0.3%	0.3%	-0.6%	
	16:00	EZ	Retail Sales YoY	Aug	2.1%	2.0%	2.2%	
	19:30	US	Continuing Claims	Sep-21	1651k	1654k	1650k	1656k
	19:30	US	Fed's Quarles Speaks at Banking Conference in Brussels					
	19:30	US	Initial Jobless Claims	Sep-28	219k	215k	213k	215k
	20:45	US	Markit US Composite PMI	Sep F	51	--	51	
	20:45	US	Markit US Services PMI	Sep F	50.9	50.9	50.9	
	21:00	GB	BOE's Tenreyro Speaks on Panel in Washington					
	21:00	US	Cap Goods Orders Nondef Ex Air	Aug F	-0.4%	--	-0.2%	
	21:00	US	Cap Goods Ship Nondef Ex Air	Aug F	0.3%	--	0.4%	
	21:00	US	Durable Goods Orders	Aug F	0.2%	--	0.2%	
	21:00	US	Durables Ex Transportation	Aug F	0.5%	--	0.5%	
	21:00	US	Factory Orders	Aug	-0.1%	-0.2%	1.4%	
	21:00	US	Factory Orders Ex Trans	Aug	0.0%	--	0.3%	
	21:00	US	ISM Non-Manufacturing Index	Sep	52.6	55	56.4	
	23:10	US	Fed's Mester takes Part in a Panel Discussion on Inflation					
Fri/04-Oct-19	00:00	US	Fed's Kaplan Speaks at Community Forum in Houston					
	All	CN	Bank Holiday (National Day)					
	04:00	KR	Foreign Reserves	Sep	\$403.32b	\$402.5b	\$401.48b	
			Fed's Clarida Discusses Economy, Monetary Policy in New York					
	05:35	US	Fed's Clarida Discusses Economy, Monetary Policy in New York					
	07:30	HK	Markit Hong Kong PMI	Sep	41.5	37.9	40.8	
	08:30	AU	RBA Financial Stability Review					
	08:30	AU	Retail Sales MoM	Aug	0.4%	0.5%	-0.1%	
	09:00	AU	RBA's Ellis Gives Speech in Geelong					
	14:30	DE	Markit Germany Construction PMI	Sep	50.1	--	46.3	
	19:30	US	Average Hourly Earnings MoM	Sep	0.0%	0.2%	0.4%	
	19:30	US	Average Hourly Earnings YoY	Sep	2.9%	3.2%	3.2%	
	19:30	US	Average Weekly Hours All Employees	Sep	34.4	34.4	34.4	
	19:30	US	Change in Manufact. Payrolls	Sep	-2k	3k	3k	2k
	19:30	US	Change in Nonfarm Payrolls	Sep	136k	145k	130k	168k
	19:30	US	Change in Private Payrolls	Sep	114k	130k	96k	
	19:30	US	Fed's Rosengren Speaks at Boston Fed Conference					
	19:30	US	Labor Force Participation Rate	Sep	63.2%	63.2%	63.2%	
	19:30	US	Trade Balance	Aug	-\$54.9b	-\$54.5b	-\$54.0b	
	19:30	US	Two-Month Payroll Net Revision	Sep	45k	--	-20k	
	19:30	US	Underemployment Rate	Sep	3.5%	3.7%	7.2%	3.7%
	19:30	US	Unemployment Rate	Sep	3.5%	3.7%	3.7%	
	21:00	CA	Ivey Purchasing Managers Index SA	Sep	48.7	--	60.6	
	21:25	US	Fed's Bostic Speaks at Tulane University					
Sat/05-Oct-19	All	CN	Bank Holiday (National Day)					
	0:00	US	Baker Hughes U.S. Rig Count	Oct-04	855	851	860	
	1:00	US	Powell Makes Opening Remarks at Fed Listens Event					

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/07-Oct-19	04:30	AU	AiG Perf of Construction Index	Sep		--	44.6	
		All	AU Bank Holiday					
		All	CN Bank Holiday (National Day)					
		All	HK Bank Holiday (Chung Yeung Day)					
	05:45	US	Fed's George Speaks at NABE Conference in Denver					
	06:50	JP	Official Reserve Assets	Sep		--	\$1331.6b	
	N/A	CN	Foreign Reserves	Sep		\$3104.00b	\$3107.18b	
	12:00	JP	Coincident Index	Aug P		--	99.7	
	12:00	JP	Leading Index CI	Aug P		--	93.7	
	13:00	DE	Factory Orders MoM	Aug		--	-2.7%	
	13:00	DE	Factory Orders WDA YoY	Aug		--	-5.6%	
	15:30	EZ	Sentix Investor Confidence	Oct		--	-11.1	
	21:20	US	Kashkari Discusses Fed's Work on Native American Reservations					
	Tue/08-Oct-19	06:00	KR	BoP Current Account Balance	Aug		--	\$6949.4m
06:00		KR	BoP Goods Balance	Aug		--	\$6186.5m	
06:30		JP	Household Spending YoY	Aug		--	0.8%	
06:30		JP	Labor Cash Earnings YoY	Aug		--	-0.3%	
06:30		JP	Real Cash Earnings YoY	Aug		--	-0.9%	
06:50		JP	BoP Current Account Adjusted	Aug		--	¥1647.1b	
06:50		JP	BoP Current Account Balance	Aug		--	¥1999.9b	
06:50		JP	Trade Balance BoP Basis	Aug		--	-¥74.5b	
N/A		JP	Eco Watchers Survey Current SA	Sep		--	42.8	
N/A		JP	Eco Watchers Survey Outlook SA	Sep		--	39.7	
07:30		AU	NAB Business Conditions	Sep		--	1	
07:30		AU	NAB Business Confidence	Sep		--	1	
08:45		CN	Caixin China PMI Composite	Sep		--	51.6	
08:45		CN	Caixin China PMI Services	Sep		52	52.1	
11:00		GB	BOE's Carney Speaks on Climate Change in Tokyo					
12:30		AU	Foreign Reserves	Sep		--	A\$72.2b	
12:45		CH	Unemployment Rate	Sep		--	2.1%	
12:45		CH	Unemployment Rate SA	Sep		--	2.3%	
13:00		DE	Industrial Production SA MoM	Aug		--	-0.6%	
13:00		DE	Industrial Production WDA YoY	Aug		--	-4.2%	
15:30		GB	Unit Labor Costs YoY	2Q		--	2.1%	
16:30		GB	BOE's Tenreyro Speaks on Panel in Frankfurt					
16:30		EZ	ECB's Lane, Hernandez de Cos, BOE's Tenreyro in Frankfurt					
17:00		US	NFIB Small Business Optimism	Sep		102.5	103.1	
19:30		US	PPI Ex Food and Energy MoM	Sep		0.2%	0.3%	
19:30		US	PPI Ex Food and Energy YoY	Sep		--	2.3%	
19:30		US	PPI Ex Food, Energy, Trade MoM	Sep		0.2%	0.4%	
19:30		US	PPI Ex Food, Energy, Trade YoY	Sep		--	1.9%	
19:30		US	PPI Final Demand MoM	Sep		0.1%	0.1%	
19:30		US	PPI Final Demand YoY	Sep		--	1.8%	
Wed/09-Oct-19	00:35	US	Fed's Evans Speaks in Chicago					
	00:50	US	Powell Speaks at NABE Conference in Denver					
	04:00	US	Fed's Kashkari Takes Part in a Townhall in St. Cloud, Min.					
		All	KR Bank Holiday (Proclamation Day)					
	06:30	AU	Westpac Consumer Conf Index	Oct		--	98.2	
	06:30	AU	Westpac Consumer Conf SA MoM	Oct		--	-1.7%	
	13:00	JP	Machine Tool Orders YoY	Sep P		--	-37.0%	
	21:00	US	Wholesale Inventories MoM	Aug F		--	0.4%	
	21:00	US	Wholesale Trade Sales MoM	Aug		--	0.3%	
	21:30	US	DOE Cushing OK Crude Inventory	Oct-04		--	-201k	
	21:30	US	DOE U.S. Crude Oil Inventories	Oct-04		--	3104k	
	21:30	US	DOE U.S. Distillate Inventory	Oct-04		--	-2418k	
	21:30	US	DOE U.S. Gasoline Inventories	Oct-04		--	-228k	
	21:30	US	Powell Takes Part in Fed Listens Event in Kansas City					
Thu/10-Oct-19	01:00	US	FOMC Meeting Minutes	Sep-18		--	--	
	06:01	GB	RICS House Price Balance	Sep		--	-4%	
	06:50	JP	Bank Lending Ex-Trusts YoY	Sep		--	2.2%	
	06:50	JP	Bank Lending Incl Trusts YoY	Sep		--	2.1%	
	06:50	JP	Core Machine Orders MoM	Aug		--	-6.6%	
	06:50	JP	Core Machine Orders YoY	Aug		--	0.3%	
	06:50	JP	PPI MoM	Sep		--	-0.3%	
	06:50	JP	PPI YoY	Sep		--	-0.9%	
	07:00	JP	BOJ Deputy Governor Amamiya Speech					

	07:30	AU	Home Loans MoM	Aug	--	4.2%	
	07:30	AU	Investment Lending	Aug	--	4.7%	
	07:30	AU	Owner-Occupier Loan Value MoM	Aug	--	5.3%	
	08:00	AU	Consumer Inflation Expectation	Oct	--	3.1%	
	13:00	DE	Current Account Balance	Aug	--	22.1b	
	13:00	DE	Exports SA MoM	Aug	--	0.7%	
	13:00	DE	Imports SA MoM	Aug	--	-1.5%	
	13:00	DE	Trade Balance	Aug	--	21.4b	
	15:30	GB	Construction Output MoM	Aug	--	0.5%	
	15:30	GB	Construction Output YoY	Aug	--	0.3%	
	15:30	GB	Index of Services 3M/3M	Aug	--	0.2%	
	15:30	GB	Index of Services MoM	Aug	--	0.3%	
	15:30	GB	Industrial Production MoM	Aug	--	0.1%	
	15:30	GB	Industrial Production YoY	Aug	--	-0.9%	
	15:30	GB	Manufacturing Production MoM	Aug	--	0.3%	
	15:30	GB	Manufacturing Production YoY	Aug	--	-0.6%	
	15:30	GB	Monthly GDP (3M/3M)	Aug	--	0.0%	
	15:30	GB	Monthly GDP (MoM)	Aug	--	0.3%	
	15:30	GB	Trade Balance GBP/Mn	Aug	--	-£219m	
	15:30	GB	Trade Balance Non EU GBP/Mn	Aug	--	-£1932m	
	15:30	GB	Visible Trade Balance GBP/Mn	Aug	--	-£9144m	
	18:30	EZ	ECB Accounts of September Policy Meeting				
	19:30	US	Initial Jobless Claims	Oct-05	--	--	
	19:30	US	Continuing Claims	Sep-28	--	--	
	19:30	US	CPI Core Index SA	Sep	--	264.245	
	19:30	US	CPI Ex Food and Energy MoM	Sep	0.2%	0.3%	
	19:30	US	CPI Ex Food and Energy YoY	Sep	2.4%	2.4%	
	19:30	US	CPI Index NSA	Sep	257.036	256.558	
	19:30	US	CPI MoM	Sep	0.1%	0.1%	
	19:30	US	CPI YoY	Sep	1.9%	1.7%	
	19:30	US	Real Avg Hourly Earning YoY	Sep	--	1.5%	
	19:30	US	Real Avg Weekly Earnings YoY	Sep	--	1.2%	
Fri/11-Oct-19	04:30	NZ	BusinessNZ Manufacturing PMI	Sep	--	48.4	
	04:30	US	Fed's Mesters Speaks at John Carroll University				
	N/A	DE	Germany Sovereign Debt to be rated by S&P				
	13:00	DE	CPI EU Harmonized MoM	Sep F	--	-0.1%	
	13:00	DE	CPI EU Harmonized YoY	Sep F	--	0.9%	
	13:00	DE	CPI MoM	Sep F	--	0.0%	
	13:00	DE	CPI YoY	Sep F	--	1.2%	
	19:00	US	Fed's Kashkari Speaks in Moderated Q&A on Economy in New York				
	19:30	CA	Full Time Employment Change	Sep	--	23.8	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Sep	--	3.8%	
	19:30	CA	Net Change in Employment	Sep	--	81.1k	
	19:30	CA	Part Time Employment Change	Sep	--	57.2	
	19:30	CA	Participation Rate	Sep	--	65.8	
	19:30	CA	Unemployment Rate	Sep	--	5.7%	
	21:00	US	U. of Mich. 1 Yr Inflation	Oct P	--	2.8%	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Oct P	--	2.4%	
	21:00	US	U. of Mich. Current Conditions	Oct P	--	108.5	
	21:00	US	U. of Mich. Expectations	Oct P	--	83.4	
	21:00	US	U. of Mich. Sentiment	Oct P	92.3	93.2	
Sat/12-Oct-19	00:00	US	Baker Hughes U.S. Rig Count	Oct-11	--	--	
	00:15	US	Fed's Rosengren Speaks at Event in Madison, Wisconsin				
	02:00	US	Fed's Kaplan Speaks at Event in San Francisco				

Dow Jones (1YMZ9 – Dec)

Exp. Date: 20 Dec 2019



RESISTANCE	27174	
	26859	
	26686	
SUPPORT	26198	
	25883	
	25710	
SUGGESTION	BUY	26540
	SELL	---
	S/L	26390
	T/P:	26740 26890

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Oct	26174	26545	26057	488	26513	26513	↑ 336	1.28	--

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27036 (01/Oct)	25703 (03/Oct)	27036 (01/Oct)	25703 (03/Oct)	27392 (15/Jul)	22563 (04/Jan)

Nikkei (NIKZ9 – Dec)

Exp. Date: 12 Dec 2019



RESISTANCE	21900	
	21720	
	21625	
SUPPORT	21350	
	21170	
	21075	
SUGGESTION	BUY	21560
	SELL	---
	S/L	21410
	T/P:	21760 21910

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
04 Oct	21340	21540	21265	275	21530	21530	↑ 170	0.80	--

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22020 (01/Oct)	21045 (03/Oct)	22020 (01/Oct)	21045 (03/Oct)	22495 (03/May)	19205 (04/Jan)

Kospi 200 (KSZ9 – Dec)

Exp. Date: 12 Dec 2019



RESISTANCE	272.76	
	271.73	
	269.66	
SUPPORT	266.56	
	265.53	
	263.46	
SUGGESTION	BUY	267.90
	SELL	---
	S/L	266.40
	T/P:	269.90 271.40

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Oct	267.90	270.70	267.60	3.10	267.60	267.60	↓ 1.15	0.43	---

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
276.10 (01/Oct)	267.60 (04/Oct)	276.10 (01/Oct)	267.60 (04/Oct)	292.10 (17/Apr)	250.95 (06/Aug)

Hang Seng (HSIV9 – Oct)

Exp. Date: 25 Oct 2019



RESISTANCE	26755	
	26464	
	26151	
SUPPORT	25547	
	25256	
	24943	
SUGGESTION	BUY	---
	SELL	25870
	S/L	26020
	T/P:	25670 25520

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Oct	26116	26173	25569	604	25779	25779	↓ 361	1.38	--

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26210 (03/Oct)	25569 (04/Oct)	26210 (03/Oct)	25569 (04/Oct)	30336 (15/Apr)	24814 (15/Aug)



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