

Daily Outlook

GLOBAL STOCK INDEX

<u>DJIA</u>	<p>U.S. stocks ended more than 1% higher on Friday though well off the day's highs after the announcement of a partial trade deal between the United States and China. Indexes cut their gains late in the session as the deal was announced amid worries over potential glitches in the agreement, strategists said.</p> <p>President Donald Trump said the United States and China had come to a substantial phase-1 trade deal, reaching agreement on intellectual property, financial services and big agricultural purchases. Trump, who was speaking to reporters after talks with Chinese Vice Premier Liu He, also said the two countries are close to ending their trade war.</p> <p>The market had risen sharply earlier in the day due to optimism for an agreement. Top-level discussions between the two countries concluded their second day on Friday.</p> <p>Cyclicals were among the day's best-performing groups, with the S&P industrial index up about 2% ahead of the third-quarter earnings season, which is set to begin next week.</p> <p>The Dow Jones Industrial Average rose 319.92 points, or 1.21%, to 26,816.59, the S&P 500 gained 32.14 points, or 1.09%, to 2,970.27 and the Nasdaq Composite added 106.27 points, or 1.34%, to 8,057.04. Indexes also gained for the week, with the Dow and Nasdaq each up 0.9% and the S&P 500 up 0.6%. Analysts expect S&P 500 earnings to have declined 3.2% year-on-year in the third quarter, which would mark the first decline since 2016, according to IBES data from Refinitiv.</p> <p>Bets for another interest rate cut by the Federal Reserve fell after data showed a rise in consumer sentiment for the month of October.</p>
<u>Nikkei</u>	<p>Japanese shares rose to their highest level in over a week on Friday as the safe-haven yen eased on hopes of progress in U.S.-China trade talks.</p> <p>Sentiment was also buoyed by a sharp jump in Seven & I Holdings, the country's largest convenience store operator, after it announced a massive restructuring plan.</p> <p>The benchmark Nikkei average ended up 1.2% at 21,798.87 points, its highest closing since Oct. 2. For the week, it was up 1.8%, its first gain in three weeks.</p> <p>The broader Topix added 0.9% to 1,595.27, also marking its highest close in 1-1/2-weeks.</p> <p>Top U.S. and Chinese negotiators wrapped up a first day of trade talks in more than two months on Thursday, as business groups expressed optimism the two sides might be able to de-escalate a trade war and delay a U.S. tariff hike scheduled for next week.</p> <p>U.S. President Donald Trump told reporters that his team had a "very, very good negotiation" with China, and reiterated his plans to meet with Liu at the White House on Friday.</p> <p>Disruptions to global supply chains caused by the trade dispute, and the resulting drag on global demand, have weighed heavily on other export-reliant Asian economies such as Japan's.</p> <p>Improved risk appetite pushed the safe-haven yen lower to 108.13 per dollar, its weakest since Oct. 1, provided a tailwind for Japanese exporters.</p>
<u>Kospi</u>	<p>South Korean shares ended higher on Friday after US President Donald Trump said he would meet with China's top trade negotiator, stirring hopes for an agreement. The Korean won and the benchmark bond yield strengthened.</p> <p>The Seoul stock market's main KOSPI ended up 16.39 points, or 0.81 per cent, at 2,044.54, after rising as much as 1.3 per cent. For the week, the KOSPI gained 1.18 per cent.</p> <p>Foreigners were net buyers of US\$51.42 million worth of shares on the main board.</p> <p>The KOSPI climbed 0.17 per cent so far this year, and gained 4.1 per cent in the previous 30 trading sessions.</p> <p>The trading volume during the session in the KOSPI index was 375.59 million shares and, of the total traded issues of 887, the number of advancing shares was 466.</p>
<u>Hang Seng & Shanghai</u>	<p>➤ Hong Kong stocks surged more than two per cent Friday on optimism over China-US trade talks, while energy firms were boosted by a spike in oil prices after an Iranian tanker was hit by a double explosion in the Gulf.</p> <p>The Hang Seng Index jumped 2.34 per cent, or 600.51 points, to 26,308.44.</p> <p>The benchmark Shanghai Composite Index added 0.88 per cent, or 25.95 points, to 2,973.66, while the Shenzhen Composite Index, which tracks stocks on China's second exchange, climbed 0.31 per cent, or 5.12 points, to 1,636.96.</p> <p>➤ China stocks rose on Friday to end the four-session week higher, as investors cheered signs of progress in the ongoing U.S.-China trade talks.</p> <p>The blue-chip CSI300 index rose 1.0%, to 3,911.73, while the Shanghai Composite Index closed up 0.9%</p>

at 2,973.66.
 For the week, CSI300 gained 2.5%, while SSEC was up 2.4%.
 U.S. and Chinese negotiators on Thursday wrapped up a first day of trade talks in more than two months as business groups expressed optimism the two sides might be able to ease a 15-month trade war and delay a U.S. tariff hike scheduled for next week.
 U.S. President Donald Trump said “we had a very, very good negotiation with China”, while a White House official said the talks had gone “probably better than expected”.
 Sectors rallied across the board on Friday, with financials and energy firms leading the gains.
 The market rally is ongoing given low valuations overall, though any further upward trend would depend a lot on the rolling out of more-than-expected easing policies by domestic and overseas countries, Huachuang Securities wrote in report.
 MSCI’s Asia ex-Japan stock index was firmer by 1.29%, while Japan’s Nikkei index closed up 1.15%.
 At 07:17 GMT, the yuan was quoted at 7.1052 per U.S. dollar, 0.14% firmer than the previous close of 7.115.

Closing Prices – 11 October 2019

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	26816.59	↑ 319.92/1.21%	.N225	21798.87	↑ 246.89/1.15%
/.SPX	2968.91	↑ 30.78/1.05%	.KS200	2044.61	↑ 16.46/0.81%
/.IXIC	8057.04	↑ 106.27/1.34%	.HSI	26308.44	↑ 600.51/2.34%
JPY=	108.33	↑ 0.36/0.33%	/.SSEC	2973.66	↑ 25.95/0.88%
KRW=	1188.79	↓ 7.24/0.61%	/CLc1 (Oil)	54.87	↑ 1.03/1.91%

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ECONOMIC INDICATORS

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/07-Oct-19	04:30	AU	AiG Perf of Construction Index	Sep	42.6	42.5	44.6	
	All	AU	Bank Holiday					
	All	CN	Bank Holiday (National Day)					
	All	HK	Bank Holiday (Chung Yeung Day)					
	05:45	US	Fed's George Speaks at NABE Conference in Denver					
	06:50	JP	Official Reserve Assets	Sep	\$1322.6b	--	\$1331.6b	
	N/A	CN	Foreign Reserves	Sep		\$3104.00b	\$3107.18b	
	12:00	JP	Coincident Index	Aug P	99.3	99.4	99.7	
	12:00	JP	Leading Index CI	Aug P	91.7	91.7	93.7	
	13:00	DE	Factory Orders MoM	Aug	-0.6%	-0.4%	-2.7%	-2.1%
	13:00	DE	Factory Orders WDA YoY	Aug	-6.7%	-6.6%	-5.6%	-5.0%
	15:30	EZ	Sentix Investor Confidence	Oct	-16.8	-13	-11.1	
	21:20	US	Kashkari Discusses Fed's Work on Native American Reservations					
Tue/08-Oct-19	06:00	KR	BoP Current Account Balance	Aug	\$5270m	\$8900m	\$6949.4m	
	06:00	KR	BoP Goods Balance	Aug		--	\$6186.5m	
	06:30	JP	Household Spending YoY	Aug	1.0%	1.0%	0.8%	
	06:30	JP	Labor Cash Earnings YoY	Aug	-0.2%	-0.2%	-0.3%	-1.0%
	06:30	JP	Real Cash Earnings YoY	Aug	-0.6%	-0.6%	-0.9%	-1.7%
	06:50	JP	BoP Current Account Adjusted	Aug	¥1720.3b	¥1682.1b	¥1647.1b	
	06:50	JP	BoP Current Account Balance	Aug	¥2157.7b	¥2069.5b	¥1999.9b	
	06:50	JP	Trade Balance BoP Basis	Aug	¥50.9b	¥36.4b	-¥74.5b	
	07:30	AU	NAB Business Conditions	Sep	2	--	1	
	07:30	AU	NAB Business Confidence	Sep	0	--	1	
	08:45	CN	Caixin China PMI Composite	Sep	51.9	--	51.6	
	08:45	CN	Caixin China PMI Services	Sep	51.3	52	52.1	
	11:00	GB	BOE's Carney Speaks on Climate Change in Tokyo					
	12:00	JP	Eco Watchers Survey Current SA	Sep	46.7	43.3	42.8	
	12:00	JP	Eco Watchers Survey Outlook SA	Sep	36.9	38.7	39.7	
	12:30	AU	Foreign Reserves	Sep	A\$69.0b	--	A\$72.2b	
	12:45	CH	Unemployment Rate	Sep	2.1%	2.1%	2.1%	
	12:45	CH	Unemployment Rate SA	Sep	2.3%	2.3%	2.3%	
	13:00	DE	Industrial Production SA MoM	Aug	0.3%	-0.1%	-0.6%	-0.5%
	13:00	DE	Industrial Production WDA YoY	Aug	-4%	-4.3%	-4.2%	
	15:30	GB	Unit Labor Costs YoY	2Q		--	2.1%	
	16:30	GB	BOE's Tenreyro Speaks on Panel in Frankfurt					
	16:30	EZ	ECB's Lane, Hernandez de Cos, BOE's Tenreyro in Frankfurt					
	17:00	US	NFIB Small Business Optimism	Sep	108.3	102.6	103.1	
	19:30	US	PPI Ex Food and Energy MoM	Sep	-0.3%	0.2%	0.3%	
	19:30	US	PPI Ex Food and Energy YoY	Sep	2.0%	2.3%	2.3%	
	19:30	US	PPI Ex Food, Energy, Trade MoM	Sep	0.0%	0.2%	0.4%	
19:30	US	PPI Ex Food, Energy, Trade YoY	Sep	1.7%	--	1.9%		
19:30	US	PPI Final Demand MoM	Sep	-0.3%	0.1%	0.1%		
19:30	US	PPI Final Demand YoY	Sep	1.4%	1.8%	1.8%		
Wed/09-Oct-19	00:35	US	Fed's Evans Speaks in Chicago					
	00:50	US	Powell Speaks at NABE Conference in Denver					
	04:00	US	Fed's Kashkari Takes Part in a Townhall in St. Cloud, Min.					
	All	KR	Bank Holiday (Proclamation Day)					
	06:30	AU	Westpac Consumer Conf Index	Oct	92.8	--	98.2	
	06:30	AU	Westpac Consumer Conf SA MoM	Oct	-5.5%	--	-1.7%	
	13:00	JP	Machine Tool Orders YoY	Sep P	-35.5%	--	-37.0%	
	21:00	US	Wholesale Inventories MoM	Aug F	0.2%	0.4%	0.4%	
	21:00	US	Wholesale Trade Sales MoM	Aug	0.0%	--	0.3%	0.2%
	21:30	US	DOE Cushing OK Crude Inventory	Oct-04	941k	--	-201k	
	21:30	US	DOE U.S. Crude Oil Inventories	Oct-04	2927k	1717k	3104k	
	21:30	US	DOE U.S. Distillate Inventory	Oct-04	-3943k	-2074k	-2418k	
	21:30	US	DOE U.S. Gasoline Inventories	Oct-04	-1213k	-335k	-228k	
21:30	US	Powell Takes Part in Fed Listens Event in Kansas City						
Thu/10-Oct-19	01:00	US	FOMC Meeting Minutes	Sep-18		--	--	
	06:01	GB	RICS House Price Balance	Sep	-2.0%	-7.0%	-4.0%	
	06:50	JP	Bank Lending Ex-Trusts YoY	Sep	2.2%	--	2.2%	
	06:50	JP	Bank Lending Incl Trusts YoY	Sep	2.0%	--	2.1%	
	06:50	JP	Machine Orders MoM	Aug	-2.4%	-1.0%	-6.6%	
	06:50	JP	Machine Orders YoY	Aug	-14.5%	-8.4%	0.3%	
	06:50	JP	PPI MoM	Sep	0.0%	0.0%	-0.3%	

	06:50	JP	PPI YoY	Sep	-1.1%	-1.1%	-0.9%	
	07:00	JP	BOJ Deputy Governor Amamiya Speech					
	07:30	AU	Home Loans MoM	Aug	0.7%	2.3%	4.2%	4.4%
	07:30	AU	Investment Lending	Aug	5.7%	3.0%	4.7%	4.2%
	07:30	AU	Owner-Occupier Loan Value MoM	Aug	1.9%	3.0%	5.3%	5.4%
	08:00	AU	Consumer Inflation Expectation	Oct	3.6%	--	3.1%	
	13:00	DE	Current Account Balance	Aug	16.9b	17.9b	22.1b	
	13:00	DE	Exports SA MoM	Aug	-1.8%	-1.0%	0.7%	0.8%
	13:00	DE	Imports SA MoM	Aug	0.5%	0.3%	-1.5%	-1.6%
	13:00	DE	Trade Balance	Aug	16.2b	18.6b	21.4b	21.6b
	15:30	GB	Construction Output MoM	Aug	0.2%	-0.4%	0.5%	1.8%
	15:30	GB	Construction Output YoY	Aug	2.4%	-0.2%	0.3%	1.9%
	15:30	GB	Index of Services 3M/3M	Aug	0.4%	0.2%	0.2%	
	15:30	GB	Index of Services MoM	Aug	0.0%	0.0%	0.3%	
	15:30	GB	Industrial Production MoM	Aug	-0.6%	0.0%	0.1%	
	15:30	GB	Industrial Production YoY	Aug	-1.8%	-0.8%	-0.9%	-1.1%
	15:30	GB	Manufacturing Production MoM	Aug	-0.7%	0.2%	0.3%	0.4%
	15:30	GB	Manufacturing Production YoY	Aug	-1.7%	-0.4%	-0.6%	-0.9%
	15:30	GB	Monthly GDP (3M/3M)	Aug	0.3%	0.1%	0.0%	0.1%
	15:30	GB	Monthly GDP (MoM)	Aug	-0.1%	0.0%	0.3%	0.4%
	15:30	GB	Trade Balance GBP/Mn	Aug		--	-£219m	
	15:30	GB	Trade Balance Non EU GBP/Mn	Aug	-£2206m	-£2800m	-£1932m	-£2540m
	15:30	GB	Visible Trade Balance GBP/Mn	Aug	-£9810m	-£10000m	-£9144m	-£9620m
	18:30	EZ	ECB Accounts of September Policy Meeting					
	19:30	US	Initial Jobless Claims	Oct-05	210k	218k	219k	
	19:30	US	Continuing Claims	Sep-28	1684k	1651k	1651k	
	19:30	US	CPI Core Index SA	Sep	264.600	--	264.245	
	19:30	US	CPI Ex Food and Energy MoM	Sep	0.1%	0.2%	0.3%	
	19:30	US	CPI Ex Food and Energy YoY	Sep	2.4%	2.4%	2.4%	
	19:30	US	CPI Index NSA	Sep	256.759	256.958	256.558	
	19:30	US	CPI MoM	Sep	0.0%	0.1%	0.1%	
	19:30	US	CPI YoY	Sep	1.7%	1.8%	1.7%	
	19:30	US	Real Avg Hourly Earning YoY	Sep	1.2%	--	1.5%	
	19:30	US	Real Avg Weekly Earnings YoY	Sep	0.9%	--	1.2%	
Fri/11-Oct-19	04:30	NZ	BusinessNZ Manufacturing PMI	Sep	48.4	--	48.4	
	04:30	US	Fed's Mesters Speaks at John Carroll University					
	N/A	DE	Germany Sovereign Debt to be rated by S&P					
	13:00	DE	CPI EU Harmonized MoM	Sep F	-0.1%	-0.1%	-0.1%	
	13:00	DE	CPI EU Harmonized YoY	Sep F	0.9%	0.9%	0.9%	
	13:00	DE	CPI MoM	Sep F	0.0%	0.0%	0.0%	
	13:00	DE	CPI YoY	Sep F	1.2%	1.2%	1.2%	
	19:00	US	Fed's Kashkari Speaks in Moderated Q&A on Economy in NY					
	19:30	CA	Full Time Employment Change	Sep	70.0k	20.8k	23.8k	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Sep	4.3%	3.8%	3.8%	
	19:30	CA	Net Change in Employment	Sep	53.7k	7.5k	81.1k	
	19:30	CA	Part Time Employment Change	Sep	-16.3k	7.7k	57.2k	
	19:30	CA	Participation Rate	Sep	65.7%	65.7%	65.8%	
	19:30	CA	Unemployment Rate	Sep	5.5%	5.7%	5.7%	
	21:00	US	U. of Mich. 1 Yr Inflation	Oct P	2.5%	--	2.8%	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Oct P	2.2%	--	2.4%	
	21:00	US	U. of Mich. Current Conditions	Oct P	113.4	109	108.5	
	21:00	US	U. of Mich. Expectations	Oct P	84.8	82.5	83.4	
	21:00	US	U. of Mich. Sentiment	Oct P	96.0	92.0	93.2	
Sat/12-Oct-19	00:00	US	Baker Hughes U.S. Rig Count	Oct-11	856	847	855	
	00:15	US	Fed's Rosengren Speaks at Event in Madison, Wisconsin					
	02:00	US	Fed's Kaplan Speaks at Event in San Francisco					

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/14-Oct-19	N/A	CN	Exports YoY	Sep		-2.9%	-1.0%	
	N/A	CN	Exports YoY CNY	Sep		1.5%	2.6%	
	N/A	CN	Imports YoY	Sep		-6.0%	-5.6%	
	N/A	CN	Imports YoY CNY	Sep		-2.3%	-2.6%	
	N/A	CN	Trade Balance	Sep		\$35.00b	\$34.84b	
	N/A	CN	Trade Balance CNY	Sep		253.80b	239.60b	
	All	JP	Bank Holiday (Health-Sport Day)					
	14:15	EZ	ECB's De Guindos, Hernandez de Cos speak in Madrid					
	16:00	EZ	Industrial Production SA MoM	Aug		--	-0.4%	
	16:00	EZ	Industrial Production WDA YoY	Aug		--	-2.0%	
	19:10	GB	BOE's Cunliffe Speaks on Monetary Policy in London					

Tue/15-Oct-19	07:30	JP	Kuroda Speaks at Branch Managers' Meeting				
	07:30	AU	RBA Oct. Rate Meeting Minutes				
	08:30	CN	CPI YoY	Sep		2.9%	2.8%
	08:30	CN	PPI YoY	Sep		-1.2%	-0.8%
	11:30	JP	Capacity Utilization MoM	Aug		--	1.1%
	11:30	JP	Industrial Production MoM	Aug F		--	-1.2%
	11:30	JP	Industrial Production YoY	Aug F		--	-4.7%
	11:30	JP	Tertiary Industry Index MoM	Aug		0.6%	0.1%
	15:25	US	Fed's Bullard Speaks at Bloomberg Conference in London				
	15:30	GB	Average Weekly Earnings 3M/YoY	Aug		--	4.0%
			BOE Governor Mark Carney Speaks In Parliamentary				
	15:30	GB	Testimony				
	15:30	GB	Claimant Count Rate	Sep		--	3.3%
	15:30	GB	Employment Change 3M/3M	Aug		--	31k
	15:30	GB	ILO Unemployment Rate 3Mths	Aug		3.8%	3.8%
	15:30	GB	Jobless Claims Change	Sep		--	28.2k
	15:30	GB	Weekly Earnings ex Bonus 3M/YoY	Aug		--	3.8%
	16:00	DE	ZEW Survey Current Situation	Oct		--	-19.9
	16:00	EZ	ZEW Survey Expectations	Oct		--	-22.4
	16:00	DE	ZEW Survey Expectations	Oct		--	-22.5
19:30	GB	BOE's Vlieghe Speaks on Monetary Policy in London					
19:30	US	Empire Manufacturing	Oct		2.3	2	
20:00	US	Fed's Bostic Speaks on Community Development					
Wed/16-Oct-19	02:30	US	Fed's Daly Speaks Los Angeles World Affairs Council				
	06:00	KR	Unemployment rate SA	Sep		3.2%	3.1%
	06:30	AU	Westpac Leading Index MoM	Sep		--	-0.28%
	08:00	KR	BoK 7-Day Repo Rate	Oct-16		1.25%	1.5%
	15:30	GB	CPI Core YoY	Sep		--	1.5%
	15:30	GB	CPI MoM	Sep		--	0.4%
	15:30	GB	CPI YoY	Sep		--	1.7%
	15:30	GB	CPIH YoY	Sep		--	1.7%
	15:30	GB	House Price Index YoY	Aug		--	0.7%
	15:30	GB	PPI Input NSA MoM	Sep		--	-0.1%
	15:30	GB	PPI Input NSA YoY	Sep		--	-0.8%
	15:30	GB	PPI Output Core NSA MoM	Sep		--	0.2%
	15:30	GB	PPI Output Core NSA YoY	Sep		--	2.0%
	15:30	GB	PPI Output NSA MoM	Sep		--	-0.1%
	15:30	GB	PPI Output NSA YoY	Sep		--	1.6%
	15:30	GB	Retail Price Index	Sep		--	291.7
	15:30	GB	RPI Ex Mort Int.Payments (YoY)	Sep		--	2.6%
	15:30	GB	RPI MoM	Sep		--	0.8%
	15:30	GB	RPI YoY	Sep		--	2.6%
	16:00	EZ	CPI Core YoY	Sep F		--	1.0%
	16:00	EZ	CPI MoM	Sep		--	0.1%
	16:00	EZ	CPI YoY	Sep F		--	1.0%
	16:00	EZ	Trade Balance NSA	Aug		--	24.8b
	16:00	EZ	Trade Balance SA	Aug		--	19.0b
	19:30	CA	Consumer Price Index	Sep		136.4	136.8
	19:30	CA	CPI Core- Common YoY%	Sep		1.8%	1.8%
	19:30	CA	CPI Core- Median YoY%	Sep		2.1%	2.1%
	19:30	CA	CPI Core- Trim YoY%	Sep		2.1%	2.1%
	19:30	CA	CPI NSA MoM	Sep		-0.3%	-0.1%
	19:30	CA	CPI YoY	Sep		2.0%	1.9%
	19:30	EZ	ECB's Knot Speaks in New York				
	19:30	US	Retail Sales Advance MoM	Sep		0.3%	0.4%
19:30	US	Retail Sales Control Group	Sep		0.3%	0.3%	
19:30	US	Retail Sales Ex Auto and Gas	Sep		0.4%	0.1%	
19:30	US	Retail Sales Ex Auto MoM	Sep		0.2%	0.0%	
20:00	GB	BOE's Carney Takes Part in Panel Discussion at IMF Event					
21:00	US	Business Inventories	Aug		0.3%	0.4%	
21:00	US	NAHB Housing Market Index	Oct		68	68	
21:45	US	Fed's Evans Discusses Economy and Monetary Policy					
22:00	EZ	ECB Chief Economist Lane Speaks in Washington					
Thu/17-Oct-19	00:00	EZ	Bundesbank President Weidmann Speaks in New York				
	01:00	US	U.S. Federal Reserve Releases Beige Book				
	04:00	EZ	Banque de France Governor Villeroy Speaks in New York				
	05:00	GB	BOE's Carney Speaks at Event at Harvard Kennedy School				
	05:10	AU	RBA's Debelle Gives Speech in Sydney				
	07:30	AU	Employment Change	Sep		20.0k	34.7k
	07:30	AU	Full Time Employment Change	Sep		--	-15.5k
07:30	AU	Part Time Employment Change	Sep		--	50.2k	

	07:30	AU	Participation Rate	Sep		66.2%	66.2%	
	07:30	AU	Unemployment Rate	Sep		5.3%	5.3%	
17-Oct - 21-Oct	N/A	HK	Composite Interest Rate	Sep		--	0.97%	
	13:00	CH	Exports Real MoM	Sep		--	-4.4%	
	13:00	CH	Imports Real MoM	Sep		--	1.0%	
	15:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	15:30	GB	Retail Sales Ex Auto Fuel MoM	Sep		--	-0.3%	
	15:30	GB	Retail Sales Ex Auto Fuel YoY	Sep		--	2.2%	
	15:30	GB	Retail Sales Inc Auto Fuel MoM	Sep		--	-0.2%	
	15:30	GB	Retail Sales Inc Auto Fuel YoY	Sep		--	2.7%	
	16:00	EZ	Construction Output MoM	Aug		--	-0.7%	
	16:00	EZ	Construction Output YoY	Aug		--	1.1%	
	19:30	CA	ADP Canada Releases Sept. Payroll Estimates					
	19:30	US	Building Permits	Sep		1340k	1419k	
	19:30	US	Building Permits MoM	Sep		-6.0%	7.7%	
	19:30	US	Continuing Claims	Oct-05		--	--	
	19:30	US	Housing Starts	Sep		1320k	1364k	
	19:30	US	Housing Starts MoM	Sep		-3.2%	12.3%	
	19:30	US	Initial Jobless Claims	Oct-12		--	--	
	19:30	CA	Manufacturing Sales MoM	Aug		--	-1.3%	
	19:30	US	Philadelphia Fed Business Outlook	Oct		9.1	12	
	20:15	US	Capacity Utilization	Sep		77.7%	77.9%	
	20:15	US	Industrial Production MoM	Sep		-0.1%	0.6%	
	20:15	US	Manufacturing (SIC) Production	Sep		-0.3%	0.5%	
	22:00	US	DOE Cushing OK Crude Inventory	Oct-11		--	941k	
	22:00	US	DOE U.S. Crude Oil Inventories	Oct-11		--	2927k	
	22:00	US	DOE U.S. Distillate Inventory	Oct-11		--	-3943k	
	22:00	US	DOE U.S. Gasoline Inventories	Oct-11		--	-1213k	
Fri/18-Oct-19	00:30	EZ	Banque de France Governor Villeroy Speaks in Washington					
	01:00	EZ	ECB Governing Council member Visco Speaks in Washington					
	01:00	US	Fed's Evans Takes Part in a Fed Listens Event in Chicago					
	03:20	US	Fed's Williams Speaks in New York					
	03:30	EZ	ECB Governing Council member Knot Speaks in Washington					
	04:00	EZ	ECB Governing Council member De Cos Speaks in Washington					
	06:30	JP	Japan Sep CPI					
	06:30	JP	Natl CPI Ex Fresh Food YoY	Sep		0.3%	0.5%	
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Sep		0.4%	0.6%	
	06:30	JP	Natl CPI YoY	Sep		0.2%	0.3%	
	09:00	CN	GDP SA QoQ	3Q		1.5%	1.6%	
	09:00	CN	GDP YoY	3Q		6.1%	6.2%	
	09:00	CN	GDP YTD YoY	3Q		6.2%	6.3%	
	09:00	CN	Industrial Production YoY	Sep		5.0%	4.4%	
	09:00	CN	Industrial Production YTD YoY	Sep		5.6%	5.6%	
	09:00	CN	Retail Sales YoY	Sep		7.8%	7.5%	
	09:00	CN	Retail Sales YTD YoY	Sep		8.1%	8.2%	
	09:00	CN	Surveyed Jobless Rate	Sep		--	5.2%	
	N/A	GB	United Kingdom Sovereign Debt to be rated by Fitch					
	15:00	EZ	ECB Current Account SA	Aug		--	20.5b	
	15:30	HK	Unemployment Rate SA	Sep		--	2.90%	
	21:00	US	Leading Index	Sep		0.1%	0.0%	
Sat/19-Oct-19	00:00	US	Baker Hughes U.S. Rig Count	Oct-18		--	--	
19-Oct - 25-Oct	N/A	GB	CBI Business Optimism	Oct		--	-32	
19-Oct - 25-Oct	N/A	GB	CBI Trends Selling Prices	Oct		--	12	
19-Oct - 25-Oct	N/A	GB	CBI Trends Total Orders	Oct		--	-28	

Dow Jones (1YMZ9 – Dec)

Exp. Date: 20 Dec 2019



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Oct	26554	26969	26493	476	26770	26770	↑ 287	1.08	--

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26969 (11/Oct)	25981 (10/Oct)	27036 (01/Oct)	25703 (03/Oct)	27392 (15/Jul)	22563 (04/Jan)

Nikkei (NIKZ9 – Dec)

Exp. Date: 12 Dec 2019



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
11 Oct	21730	22240	21670	570	22040	22040	↑ 315	1.45	--

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22240 (11/Oct)	21300 (10/Oct)	22240 (11/Oct)	21045 (03/Oct)	22495 (03/May)	19205 (04/Jan)

Kospi 200 (KSZ9 – Dec)

Exp. Date: 12 Dec 2019



RESISTANCE	275.10	
	274.10	
	273.10	
SUPPORT	271.10	
	270.10	
	269.10	
SUGGESTION	BUY	271.80
	SELL	---
	S/L	270.30
	T/P:	274.30 275.30

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Oct	272.45	273.10	271.10	2.00	272.10	272.10	↑ 1.80	0.67	---

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
273.10 (11/Oct)	266.60 (10/Oct)	276.10 (01/Oct)	266.60 (10/Oct)	292.10 (17/Apr)	250.95 (06/Aug)

Hang Seng (HSIV9 – Oct)

Exp. Date: 25 Oct 2019



RESISTANCE	27625	
	27150	
	26878	
SUPPORT	26131	
	25656	
	25384	
SUGGESTION	BUY	26655
	SELL	---
	S/L	26505
	T/P:	26905 27055

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Oct	25971	26445	25928	517	26407	26407	↑ 602	2.33	---

WEEKLY		OCTOBER		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26445 (11/Oct)	25509 (10/Oct)	26445 (11/Oct)	25509 (10/Oct)	30336 (15/Apr)	24814 (15/Aug)



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